



PRITIKA AUTO INDUSTRIES LTD

Regd. Office: Plot No. C-94, Phase VII, Industrial Focal Point, S.A.S. Nagar (MOHALI)-160 055
CIN : L45208PB1980PLC046738 Tel. : 0172-5008900, 5008901

Date: 07th October, 2024

To Department of Corporate Services, National Stock Exchange of India Ltd. Exchange Plaza, BandraKurla Complex, Bandra (East), Mumbai - 400 051	To Department of Corporate Services, BSE Limited P.J. Towers, Dalal Street, Mumbai --400 001
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NSE Symbol: PRITIKAUTO

BSE Scrip Code : 539359

Sub: Submission of Investor Presentation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

With reference to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the Investor Presentation on the overview of the financial position and business operations of the Pritika Group for the investors and public at large.

Kindly take the same on your records and oblige.

Thanking you,

Yours truly,

For Pritika Auto Industries Limited

C B Gupta
Company Secretary

C.C.

CSE Scrip Code: 18096
The Calcutta Stock Exchange Limited
7, Lyons Range
Calcutta- 700 001

Encl. a.a.





PRITIKA
Group of Industries
Casting | Machining | Sub-Assembly

Pritika Group



Investor Presentation





Companies Overview

Pritika Auto Industries Ltd

Pritika Engineering Components Ltd

Meeta Castings Ltd

How Pritika Group Differentiate from Others :

- Strategically located plants within close proximity to key OEMs.
- Pritika is the largest tractor machined components manufacturer in North India region.
- Majority of India's tractors manufactured in North India region.



51

Year of Experience



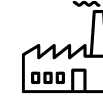
1300+

Group Workforce



2

Group States Presence Across India



5

Group Manufacturing Plants

75,000





MTPA
Group Installed Capacity

About Pritika Auto Industries Ltd

Pritika Auto Industries Ltd. is the flagship company of the Pritika Group, founded in 1973-74 by Late Mr. Raminder S. Nibber. Over the past five decades, the company has evolved into a leading name in the manufacturing of machined castings and automotive components, known for its reliability and commitment to quality.

With state-of-the-art facilities in Mohali, Derabassi and Tahliwal (Himachal Pradesh), Pritika Auto Industries has a total production capacity of 45,000 metric tons per annum (MTPA). The company primarily serves the tractor and commercial vehicle segments, offering a diverse product portfolio that includes axle housings, wheel hubs, hydraulic lift housings, brake housings, cylinder blocks, crank cases, and more. The company exports machined casted products to international markets.

The company got listed on BSE on 01-10-2015 and on NSE on 10-08-2021.

 51 Year of Experience	 750+ Workforce	 2 States Presence Across India	 3 Manufacturing Plants	45,000 MTPA Installed Capacity
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FY24 Consolidated

₹ 343.71 Cr

Revenue

₹ 54.10 Cr

EBITDA

₹ 16.85 Cr

PAT

About Pritika Engineering Components Ltd

Pritika Engineering Components Limited, a subsidiary of Pritika Auto Industries Limited and a key unit of the Pritika Group of Industries, is a leader in manufacturing precision machined components for the tractor and automotive sectors.. The company has developed robust in-house design and engineering capabilities, demonstrating a strong track record of innovation across products, technologies, and materials.

The company operates a state-of-the-art manufacturing facility in Hoshiarpur, Punjab, equipped with advanced technologies including a mechanized foundry featuring DISA ARPA 900 & 450, Induction Furnaces, Cold Core Box machines, and a comprehensive machine shop with CNC Horizontal, Vertical Machining Centers, and CNC Vertical Turning Lathes.

Certified under IATF 16949:2016, Pritika Engineering Components is committed to lean manufacturing and specializes in producing a wide range of components, including Machined Transmission Housings / Gear Boxes, Machined Front Axle Support, Machined Lift Housings, Machined Front Axle Beam Housings maintaining the Pritika Group's legacy of excellence.

The company got listed on NSE Emerge on 08-12-2022.

 51 Year of Experience	 400+ Workforce	 1 State Presence Across India	 1 Manufacturing Plant	 18,000 MTPA Installed Capacity
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FY24 Consolidated

₹ 87.56 Cr

Revenue

₹ 11.67 Cr

EBITDA

₹ 3.36Cr

PAT



Established Player in Castings & machining for Tractor & Automotive OEM industry



Niche & Comprehensive Product Portfolio to cater wider customers



Long standing core customer base consisting of leading OEMs



Well-Invested in Lost Foam Technology to enhance the production & enhance long-term growth

About Meeta Castings Ltd, Consolidated Figures & Share Holding Pattern

About Meeta Castings Limited:-

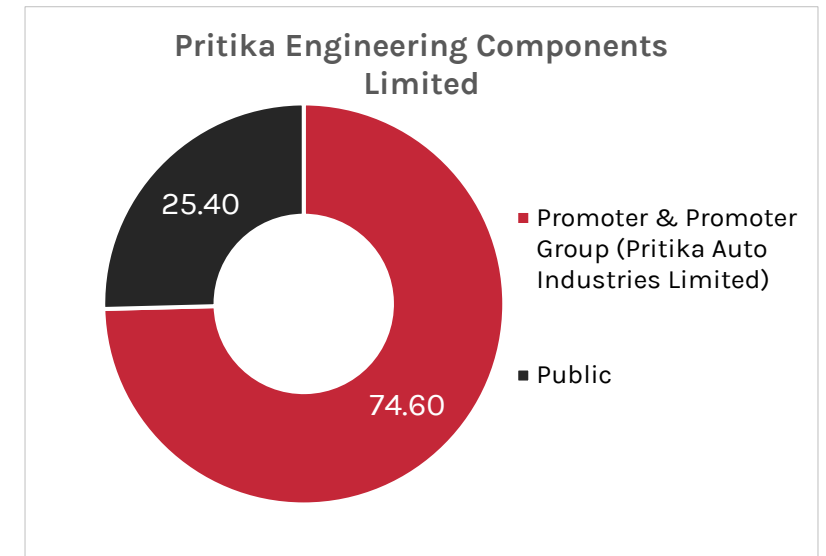
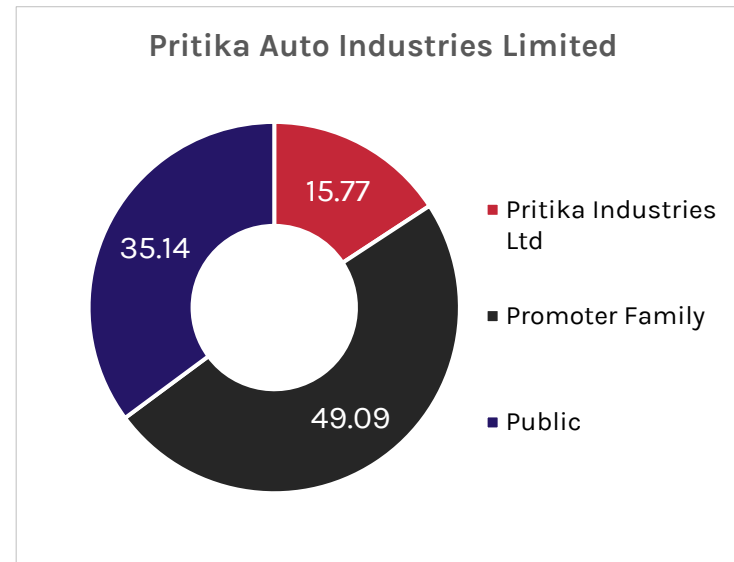
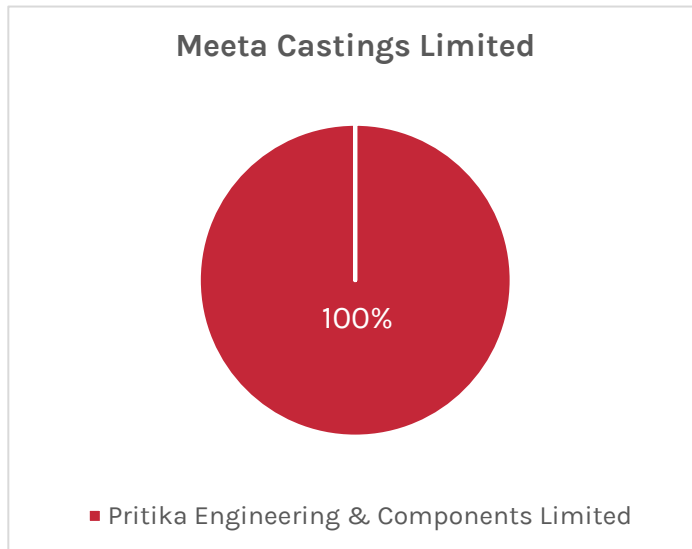
- A wholly owned Subsidiary of Pritika Engineering Components Ltd.
- First company in North India to set up plant with Lost Foam Technology for castings.
- Product ranges from 50 - 250 Kgs.
- Lost-foam casting (LFC) is a type of evaporative-pattern casting process that is similar to investment casting except foam is used for the pattern instead of wax.
- Manufactures Castings like Case Transmission, Cylinder Block, Mounting Brackets etc. **12,000 MTPA Installed Capacity**

Consolidated Figures of Pritika Group

Company Name	FY24 Revenue (₹ in Cr)	FY24 Profit (₹ in Cr)
Pritika Auto Industries Limited	343.71	16.85
Pritika Engineering Components Limited	87.56	3.36
Meeta Castings Limited	1.42	(0.04)

Share Holding Pattern of Pritika Group

As on 30-06-2024





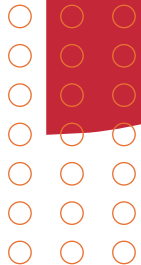
VISION

- To be first choice among Original Equipment's Manufactures for Machined Castings.
- To be one of the largest producers of Machined Castings in India.



MISSION

- To produce 1,00,000 MT (annually) machined castings by 2027.
- Creating leadership in process, people development and infrastructure creation.
- To more than Double Group's Sales & PAT in next 3 years



Pritika Group Transformative Journey



1973-1975

- Company was started by Mr. R. S. Nibber in 1973 as a small unit of forgings for Railways.
- Company established its 1st machine shop in Delhi.

1995-1997

- Company has set-up 2nd machine shop in Mohali.
- Foundry unit started in Derabassi (Punjab) with a capacity of **3,000 tons per annum** in 1997.

1999

- Expanded Foundry capacity by 2,400 tons per annum - Phase I.
- Total Capacity: **5,400 tons per annum.**

2015

- Expansion of foundry capacity by 4,800 tons per annum
- Total Capacity: **30,000 tons per annum.**

2012

- Expansion of foundry capacity by 4,800 tons per annum
- Total Capacity: **25,200 tons per annum.**

2010

- Further foundry capacity expanded by 4,800 tons per annum
- Total Capacity: **20,400 tons per annum.**
- 100% Booked by leading OEMs.

2007

- Inaugurated its 1st Integrated Foundry & Machine Shop in Village Bathri (Himachal Pradesh) with 7,800 tons per annum capacity.
- Total Capacity of **15,600 tons per annum**

2003

- Additional Foundry capacity by 2,400 tons per annum - Phase II.
- Total Capacity: **7,800 tons per annum.**

2017-2018

- Increased foundry capacity by 4,800 tons per annum.
- Total installed capacity: **34,800 tons per annum.**
- 100% booked by leading OEMs.
- Further increased foundry capacity by 3,200 tons per annum.
- Acquired foundry capacity of **12,000 tons per annum** of Amrit Duraparts.

2020-2023

- Won first export order for \$0.5 million from the US, followed by a repeat export order for \$1.5 million.
- Repeat order for axle housing worth ₹ 10 crores per annum.
- Addition of a new client.
- Successfully completed IPO for subsidiary company, Pritika Engineering Components Ltd.
- Demerged “Automotive/Tractor/Engineering Components Business Undertaking” of Pritika Industries Ltd. (Demerged company) to Pritika Auto Industries Ltd.

2024

- Increased capacity by **25,000 tons per annum**
- Started new plant of foundry with capacity of **12,000 tons per annum** with Lost Foam Casting technology.
- Total Group Capacity: **75,000 tons per annum.**
- Celebrating 50th Golden Jubilee Year

Our Esteemed Clients



Pritika Group's Geographical Presence

Works 1 & Regd. Office

Pritika Auto Industries Ltd
Plot No C 94, Phase VII, Industrial Area
SAS Nagar Mohali, Punjab -160055

Works 2

Pritika Auto Industries Ltd
Village Saido Majra,
Near Dera Bassi Focal Point
Dera Bassi, Distt. Mohali (Punjab)

Works 3

Pritika Auto Industries Ltd
Garshankar - Nangal Road
Village Bathri, near Tahliwal
District UNA (Himachal Pradesh) India

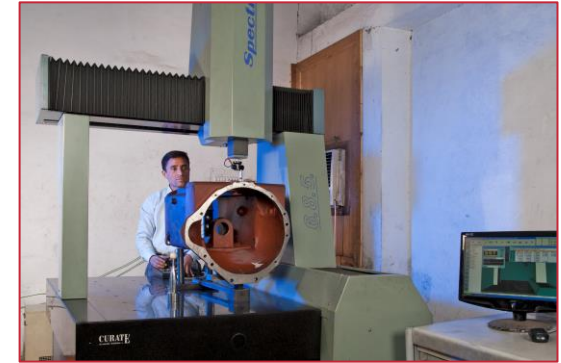
Works 4

Pritika Engineering Components Ltd
Village Simbli,
Phagwara-Hoshiarpur Road,
Tehsil & District Hoshiarpur, Punjab -146001

Works 5

Meeta Castings Ltd
Village Simbli,
Phagwara-Hoshiarpur Road, Tehsil & District
Hoshiarpur, Punjab -146001

State-Of-The-Art Manufacturing Facilities



- State of the art manufacturing facilities situated in Derabassi, Hoshiapur and Mohali in Punjab and Tahliwal in Himachal Pradesh
- Pritika Group has installed capacity of 75,000 tonnes per annum.
- Fully integrated casting and machining operation in an environmentally friendly foundry

Awards & Recognitions



AWARDS	YEAR	ORGANIZATION
Best Quality	2001	CII - SIDBI India Engineering Trade Fair
2 nd Best Display Award	2005	Centre for International Trade & Industry at Made in Punjab Show
Best Quality Performance	2010-11	Swaraj Engine Ltd.
Award For Casting Commodity	2012	Mahindra & Mahindra Ltd.
Best Supplier	2012	TAFE
Best Kaizen	2013-14	TAFE
Star of Asia Award	2015	Economic Growth Society of India
India's Best Company of the year 2017- Best Automotive Components Manufacturing Company	2017	IBC Info Media Pvt. Ltd.
Award for Corporate Excellence	2018	Make in India Foundation (MIIF)

Quality Assurance

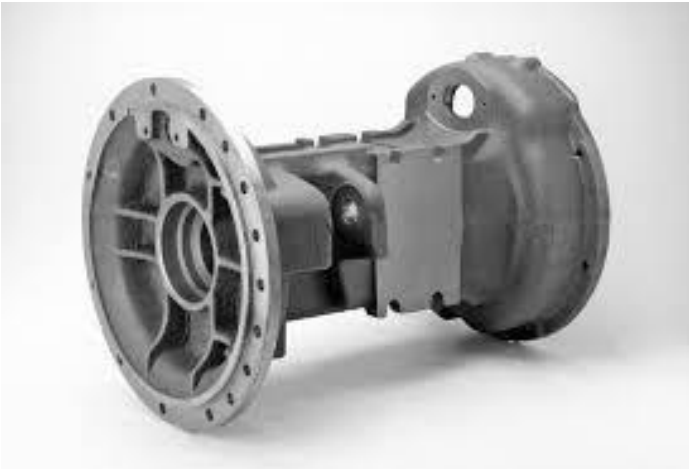


An IATF 16949:2016
QUALITY CERTIFIED



Business Overview

Rear Axle Housings



Wheel Hubs



Front Engine/Axle Supports



Brake Housings, Ends Covers



Crank case, Cylinder BL



Hydraulic Lift Covers / Housings



Differential Case



Engine Covers, Clutch Housings & Fly Wheel Housings




Plate Diff, Bull Cages



Management Overview

Founder Promoter Late Shri Raminder Singh Nibber

“ੴ”
ਕਿਰਤ ਕਰਨੀ ਸੇਵਾ ਸਨਾਇ॥
ਏਹੇ ਧਰਮ ਨਿਤ ਨੀਤ ॥
(Fulfilling your duties & responsibilities through work is part of your religious practice)




Sh. Raminder Singh Nibber
(4th August, 1941 - 12th March, 2024)

A true “Karmyogi” who truly lived the principle of work is worship. A visionary leader, philanthropist, true mentor and a genuine friend. His wisdom and unwavering commitment nurtured our entity into the thriving force it is today.

He will continue to inspire us with his leadership characterized with compassion, humility, and sincere concern for the well-being of each member of Pritika Family with his resilience and boundless enthusiasm. His legacy motivates us to celebrate and uphold the values he cherished.

“Will be in our hearts forever”

 **PRITIKA**
Group of Industries
Casting | Machining | Sub-Assembly



Harpreet Singh Nibber

Chairman & Director

Harpreet Singh Nibber began his career in the manufacturing department of a leading Indian tractor manufacturer, gaining valuable industry experience over two years. He joined Pritika Group in 1996, bringing with him a solid foundation in mechanical engineering and specialized training in production management and business planning from AOTS, Osaka, Japan. This combination of practical experience and advanced training has been instrumental in his contributions to the company's growth and success. He is Chairman & MD of Pritika Auto Industries Ltd & Pritika Engineering Components Ltd. Also he is Chairman & Director of Meeta Castings Ltd.



Ajay Kumar

Executive Director

Ajay Kumar brings over two decades of experience in the automotive component and OEM industry, having been a key member of the Pritika Group for more than 24 years. He holds a bachelor's degree in mechanical engineering and an MBA in finance, combining technical expertise with strong financial acumen. He is Executive Director of Pritika Auto Industries Ltd, Director of Pritika Engineering Components Ltd. and Director of Meeta Castings Ltd



Narinder Kumar Tyagi

Director & Chief Financial Officer

Narinder Kumar Tyagi is a Chartered Accountant with 33 years of experience, specializing in listed and unlisted companies. His expertise spans across accounts, finance, taxation, and commercial matters. Currently, he serves as the Director Finance & CFO of Pritika Auto Industries Ltd., Director & CFO of Pritika Engineering Components Ltd. and Director of Meeta Castings Ltd



Mr. Y L Madan

Independent Director

Mr Yudhisthir Lal Madan aged 74 years is retired Executive Director of Indian Overseas Bank and also served as General Manager of Canara Bank. He carries 38 years of rich and varied experience. He has expertise in corporate financing. He has very good understanding of external and domestic economic scenario, business environment and of factors affecting various business segments. He is very good administrator and executor of plans of action to achieve results in appropriate time frame. He is Independent Director of Pritika Auto Industries Limited.



Mr. Aman Tandon

Independent Director

Mr. Aman Tandon aged 50 is B.Tech (Aeronautical). He is Managing Director of Milestone Gears Pvt. Ltd. He has vast experience of more than 21 years in Industry. He has experience in operational management, corporate strategy, client engagement, capacity building and fiscal paradigms. He is Independent Director of Pritika Auto Industries Limited. & Independent Director of Pritika Engineering Components Ltd.



Bishwanath Choudhary

Independent Director

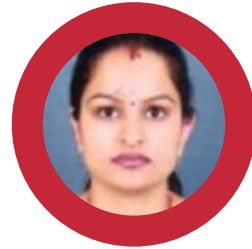
Bishwanath Choudhary is a fellow member of the Institute of Company Secretaries of India and the Institute of Cost Accountants of India, with an MBA in finance. He brings 44 years of experience in finance and corporate matters within the steel and infrastructure industries. He is Independent Director of Pritika Engineering Components Ltd. Additionally, he serves as an Independent Director on the Board of Century Extrusions Ltd.



Mrs. Kritika Goyal

Independent Director

Mrs. Kritika Goyal aged 28 years is Qualified Company Secretary with LL.B. She is working as Company Secretary with Ducturus Advisory Services Pvt. Ltd. She has more than two years' experience in Corporate Sector. She has experience in dealing with Corporate Compliances and procedures. She is Independent Director of Pritika Auto Industries Limited.



Neha

Independent Director

Neha is an advocate with 14 years of experience, practicing at the High Court of Punjab & Haryana in Chandigarh. In addition to her legal career, she serves as an Independent Director on the boards of Pritika Engineering Components Ltd. and Meeta Castings Ltd



Chander Bhan Gupta

Company Secretary & Compliance Officer

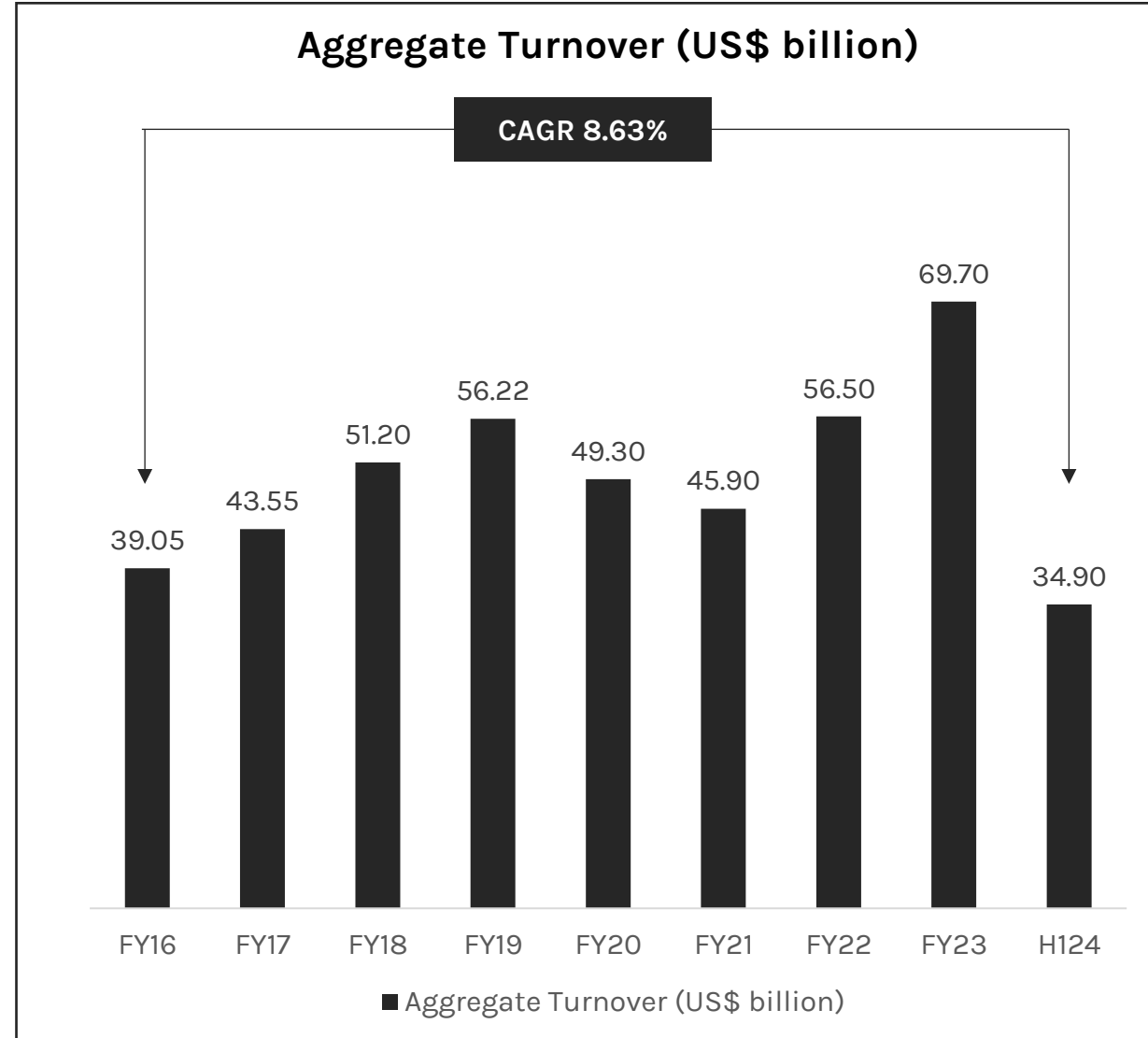
Chander Bhan Gupta brings 36 years of experience as a Company Secretary, with expertise in corporate compliance and legal matters across listed and unlisted companies. He has been a part of the Pritika Group for the past 10 years and currently serves as the CS and Compliance Officer of Pritika Auto Industries Ltd. & Pritika Engineering Components Ltd.

Industry Overview

Growth of Auto Sector in India

The Automotive Mission Plan (2016-26) projects to provide direct incremental employment to 3.2 million by 2026.

- The automobile component industry turnover stood at ₹ 2.9 lakh crore (US\$ 36.1 billion) during H1 2023-24, registering a revenue growth of 12.6% as compared to H1 2022-23.
- Domestic OEM supplies contributed ~66% to the industry’s turnover, followed by domestic aftermarket (~12%) and exports (~22.3%), in FY23.
- The component sales to OEMs in the domestic market grew by 13.9% to ₹ 2.54 lakh crore (US\$ 30.57 billion).
- During H1 2023-24, exports of auto components grew by 2.7% to ₹ 2.54 lakh crore (US\$ 10.33 billion). As per the Automobile Component Manufacturers Association (ACMA) forecast, automobile component exports from India are expected to reach US\$ 30 billion by 2026.
- In FY22, India’s auto component Industry for the first time reached a trade surplus of US\$ 700 million.
- The aftermarket for auto components grew by 7.5% during H1 2023-24 reaching ₹ 2.54 lakh crore (US\$ 5.43 billion)



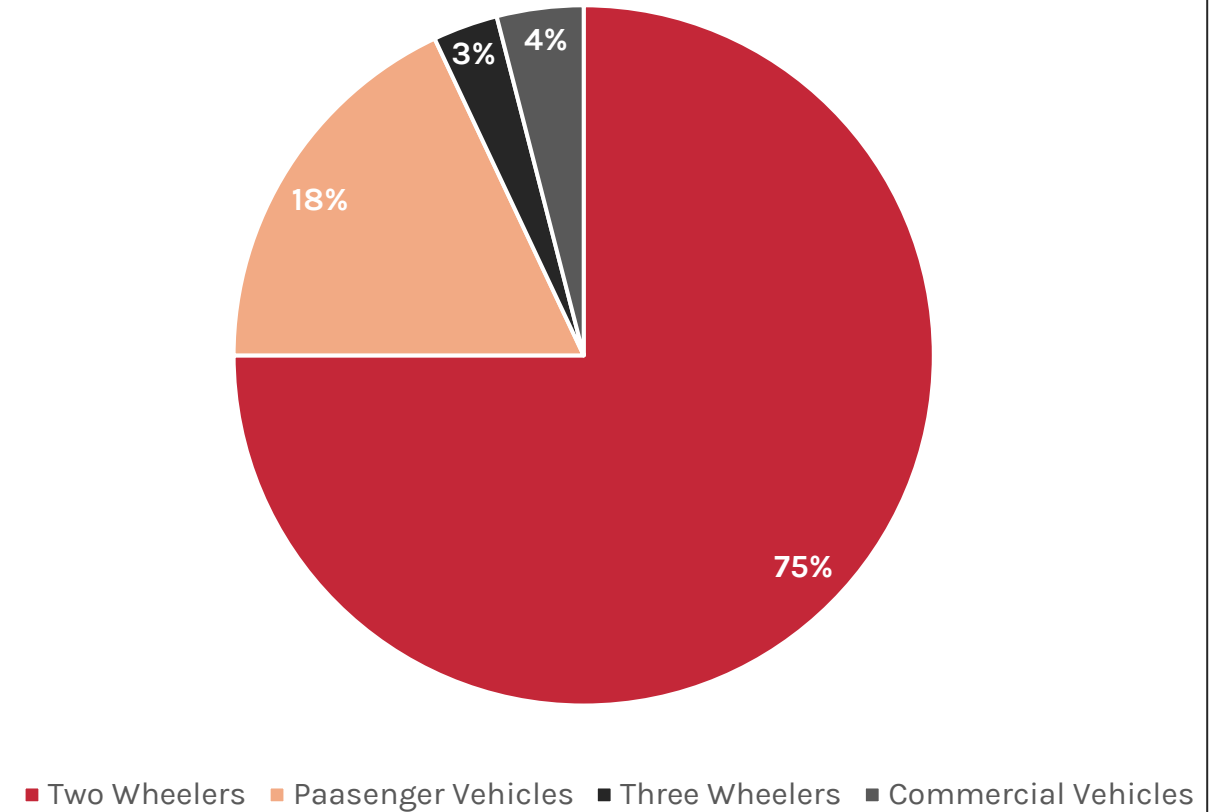
Shares In Production & Supply Of Automotive In India

By 2026, the automobile component sector will contribute 5-7% of India's GDP.

- In FY24, domestic sales of passenger vehicles, commercial vehicles, three-wheelers, and two-wheelers amounted to 42,28,746, 9,67,878, 6,91,749 and 1,79,74,365 units, respectively.
- Passenger vehicles had the highest share of total auto component supplies to OEMs in FY21, distantly followed by two-wheelers and light commercial vehicles (LCV).
- The auto components industry is expected to grow to US\$ 200 billion by FY26.
- In fiscal year 2024, the total number of automobiles sold was 23.86 million units.
- In 2023-24, the total production of passenger vehicles, commercial vehicles, three-wheelers, two-wheelers, and quadricycles was 28.43 million units.
- The Indian auto component industry aims to achieve US\$ 200 billion in revenue by 2026.

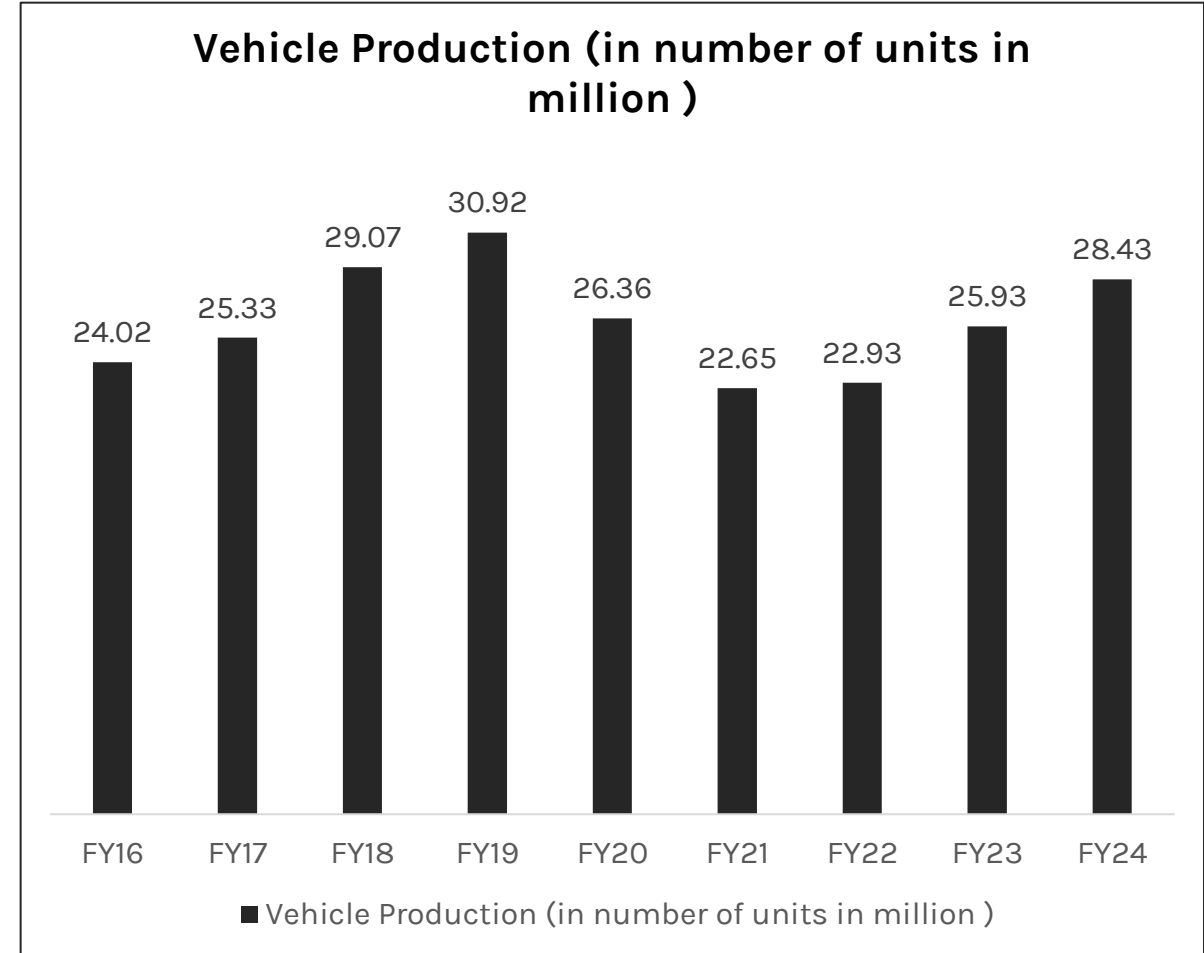
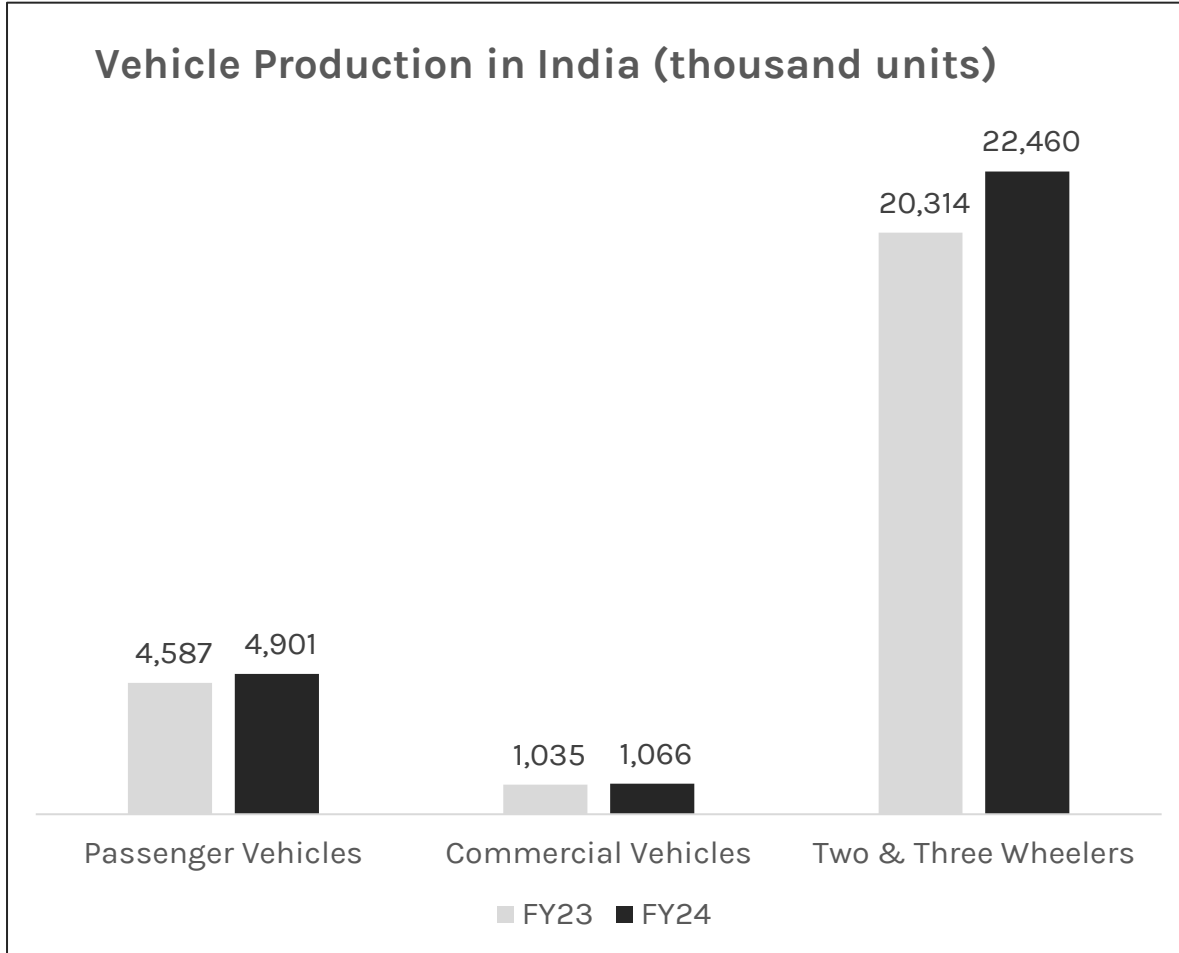
Source: [IBEF](#)

**Domestic Market Share by Segment FY24
(No. of units)**



Growth In The Automobiles Sector

By FY28, The Indian Auto Industry Aims To Invest US\$ 7 Billion (₹ 58,000 Crore) To Boost Localization Of Advanced Components Like Electric Motors And Automatic Transmissions.



Source: IBEE

Government Initiatives & Schemes For Automobile Sector

Union Budget 2024-25:

- Allocation of ₹ 2,671.33 crore for the FAME scheme
- Waived import duties on 25 critical minerals, including Lithium, which is used in EV batteries.
- PLI scheme for automobiles and auto components has been increased to Rs 3,500 crore, a 624% increase from the revised estimates of 2023-24
- Investment in 1,000 industrial training centers to help auto manufacturing for Skill development.

NATRIP:

- Set up at a total cost of US\$ 388.5 million to enable the industry to adopt & implement global performance standards.
- Focus on providing low-cost manufacturing & product development solutions.

Dept. of Heavy Industries & Public Enterprises:

- Created a US\$ 200 million fund to modernise the auto components industry by providing interest subsidy on loans & investments in new plants & equipment.
- Provided export benefits to intermediate suppliers of auto components against DutyFree Replenishment Certificate (DFRC).

Automotive Mission Plan 2016-26 (AMP 2026):

- AMP 2026 targets a four-fold growth in the automobile sector in India, which includes manufacturers of automobiles, auto components & tractors over the next 10 years. It is expected to generate an additional employment of 65 million.



Notable Developments

- Pritika Engineering Components Ltd has Finalized to Acquire approx. 87,000 Sq. Ft Land for their Expansion Plan in Hoshiarpur.
- **Pritika Engineering Components Ltd is strategizing to venture into Railways Components and foray into Defense Components business in future**
- Pritika Engineering Components Ltd registered **900 tons** of sales in July, 2024 recording highest ever sales in the month. It lead to highest ever monthly sales of Pritika Auto Industries Limited on consolidated basis at **3,550 tons**, in July 2024.
- **Pritika Group's Vision is to more than double Sales & PAT in next 3 years.**
- **Pritika Auto Industries Limited finalised INR 30 Crore Order Per Annum from Leading OEM Tractor Manufacturer. Order for approx. 250 tons per months on back of strong demand from domestic OEMs.**
- **Pritika Engineering Components Limited Sets New Monthly Dispatch Record with above 1350 Metric Tons in September 2024 and Completes Adoption of New Technology, Shifts Focus to Higher-Weight Products**



Established brand with over five decades of strength



- Among leading manufacturers of tractor components in India

Diversified Product offerings



- Manufactures diverse range of products 2 Kgs to 250 Kgs
- Continual expansion of product offerings

Fully integrated manufacturing set up



- Integrated operations from casting to machining
- “Ready to use” products for OEM’s

Reputed and established management



- Dynamic Experienced Leadership
- Vast experience in Tractor and Auto Components leads to stable & steer business through operational hurdles

Long standing association with key Customers



- Escorts - 44+ years
- TAFE - 21+ years
- M&M - 15+ years

FUTURE ROADMAP



Geographical Diversification

- Plans to expand Geographically strategic locations of India.
- Continue to focus on export opportunities and increase export contribution in revenues.



Growing Opportunity in HCV segment

- Aims to expand our presence in the HCV segment, which currently contributes approximately 7% to our overall volumes.



New Product Development

- Aim to consistently expand our existing product portfolio with new offerings, while also developing value-added products.



Export Opportunities

- Aim to establish manufacturing facilities that meet global standards, enabling opportunities to partner with international OEMs.
- Capex partially to be dedicated towards export market



Capacity Expansion

- Targeting to achieve 1,00,00 tons per annum installed capacity by FY27.



Key Focus Areas

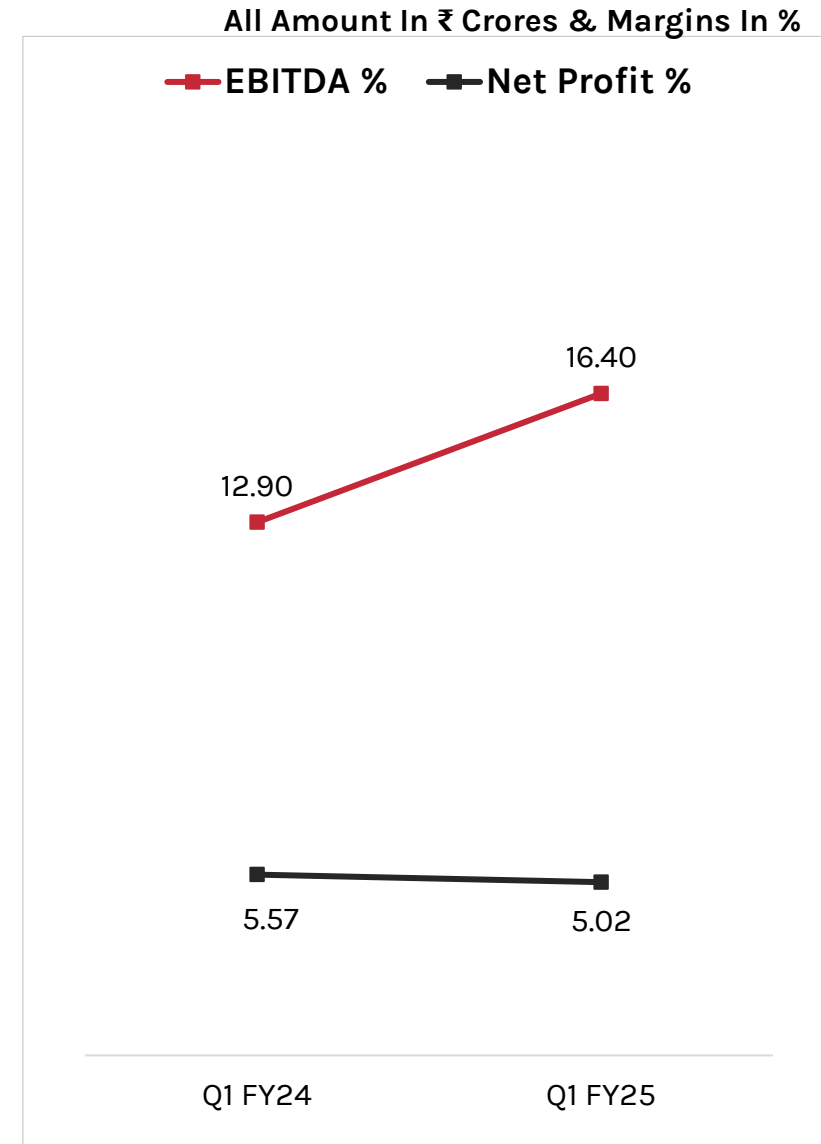
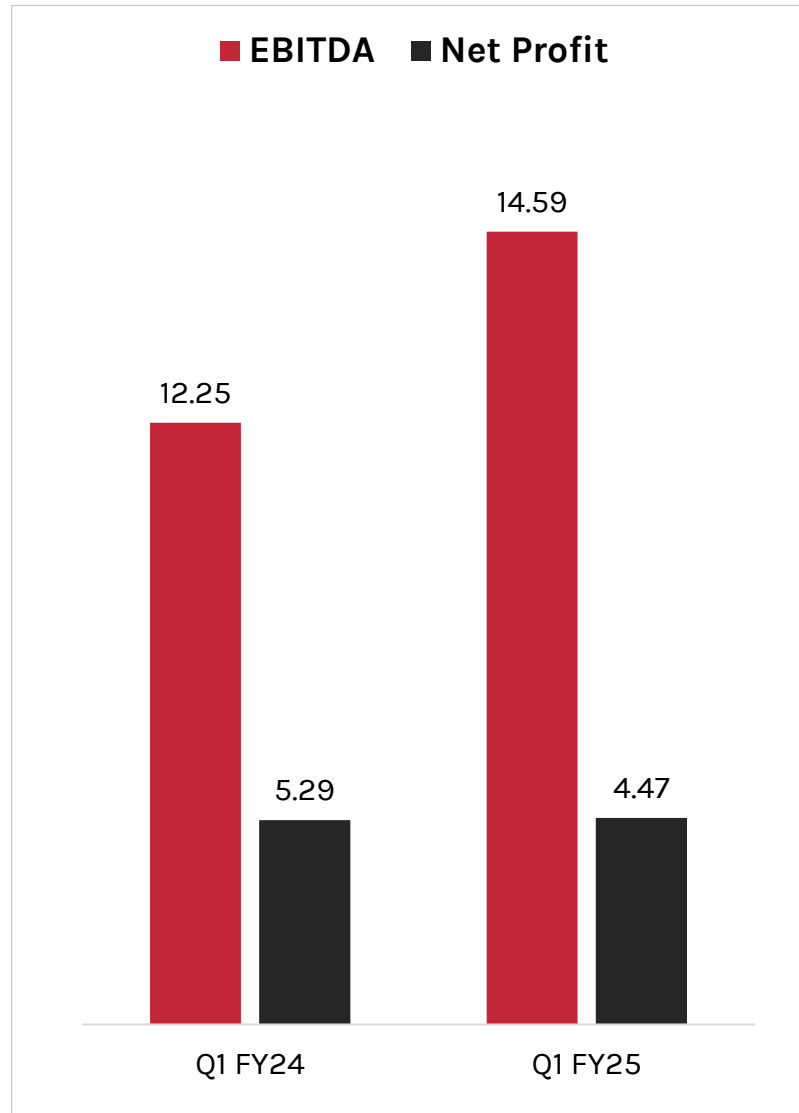
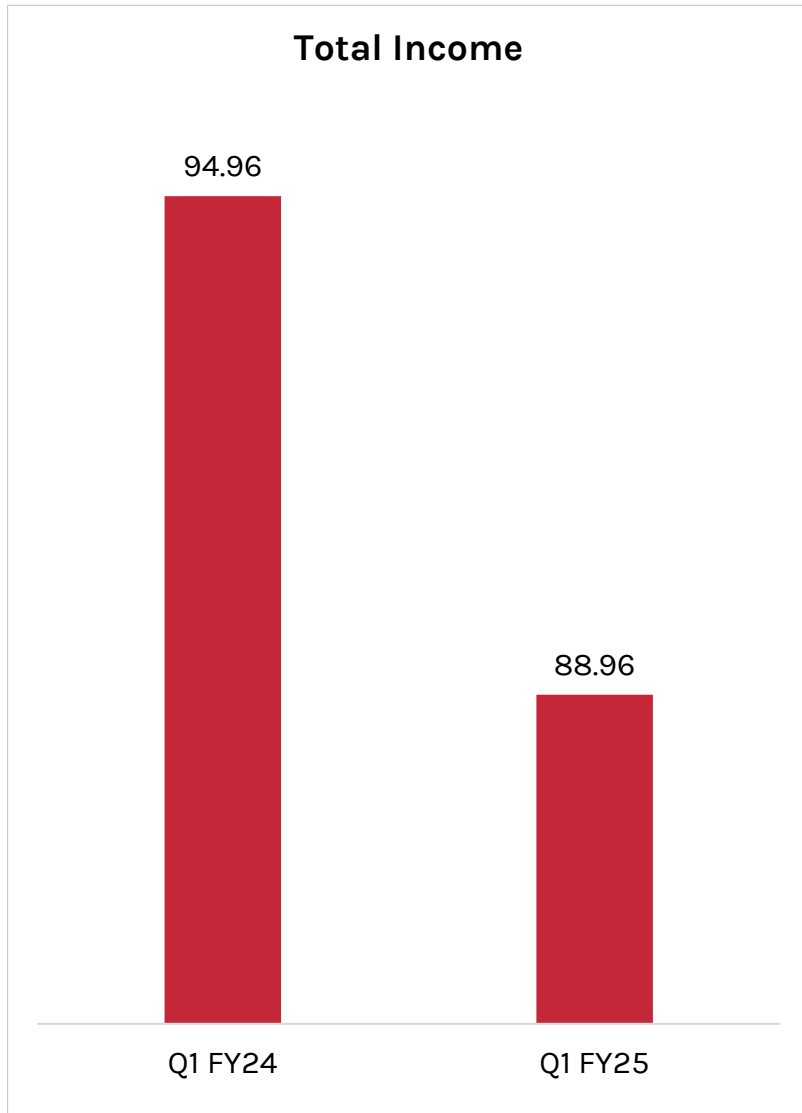
- Enhance operational efficiencies.
- Focus on expanding profit margins.
- Target increasing market share.

Financial Highlights

Pritika Auto Industries Ltd

Pritika Engineering Components Ltd

Pritika Auto Industries Ltd Q1 FY25 Consolidated Key Financial Highlights



Figures for Q1FY25 not comparable with Q1FY24 due to demerger of manufacturing unit from Pritika Industries Ltd and its subsequent merger into Pritika Auto Industries Ltd

Pritika Auto Industries Ltd Q1 FY25 Consolidated Profit & Loss Statement

In ₹ Cr

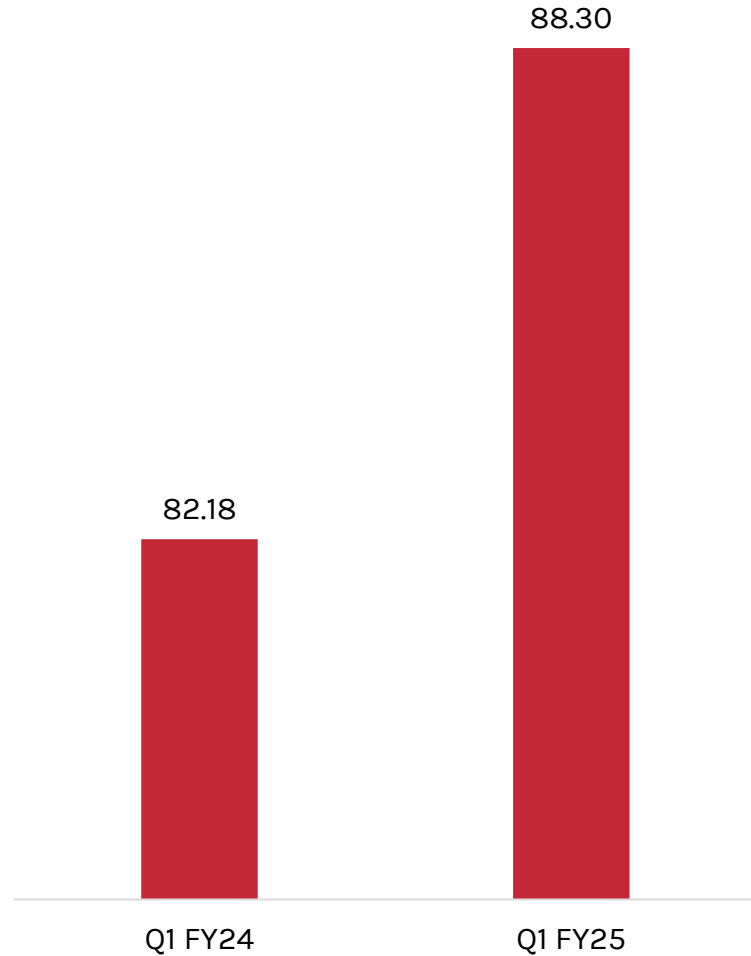
Particulars	Q1 FY25	Q1 FY24	YoY Growth
Net Sales	88.80	94.72	
Other Income	0.16	0.24	
Total Income	88.96	94.96	(6.32%)
Raw Material Expenses	46.57	59.91	
Employee Benefit Expenses	7.67	5.25	
Other expenses	20.13	17.55	
Total Expenditure	74.37	82.71	
EBITDA	14.58	12.25	19.02%
EBITDA (%)	16.39%	12.90%	
Interest	3.52	2.31	
Depreciation	4.81	3.07	
PBT	6.25	6.87	
Tax	1.79	1.58	
PAT	4.47	5.29	
Net Profit	4.47	5.29	(15.50%)
NPM (%)	5.02%	5.57%	
EPS (Diluted)	0.21	0.60	

Figures for Q1FY25 not comparable with Q1FY24 due to demerger of manufacturing unit from Pritika Industries Ltd and its subsequent merger into Pritika Auto Industries Ltd

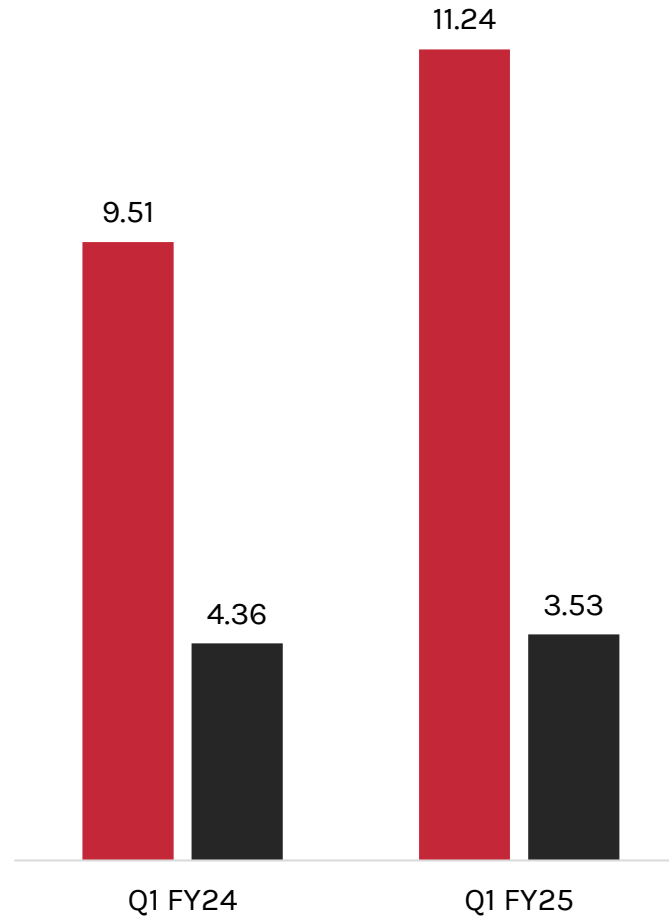
Pritika Auto Industries Ltd Q1 FY25 Standalone Financial Highlights

All Amount In ₹ Crores & Margins In %

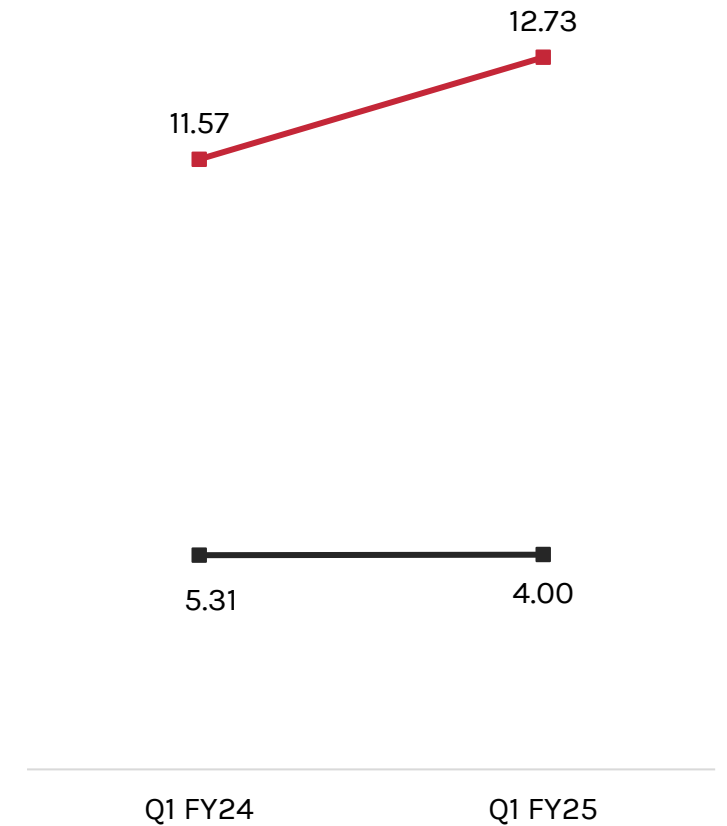
Total Income



EBITDA ■ Net Profit



EBITDA % ■ Net Profit %



Figures for Q1FY25 not comparable with Q1FY24 due to demerger of manufacturing unit from Pritika Industries Ltd and its subsequent merger into Pritika Auto Industries Ltd

Pritika Auto Industries Ltd Q1 FY25 Standalone Profit & Loss Statement

In ₹ Cr

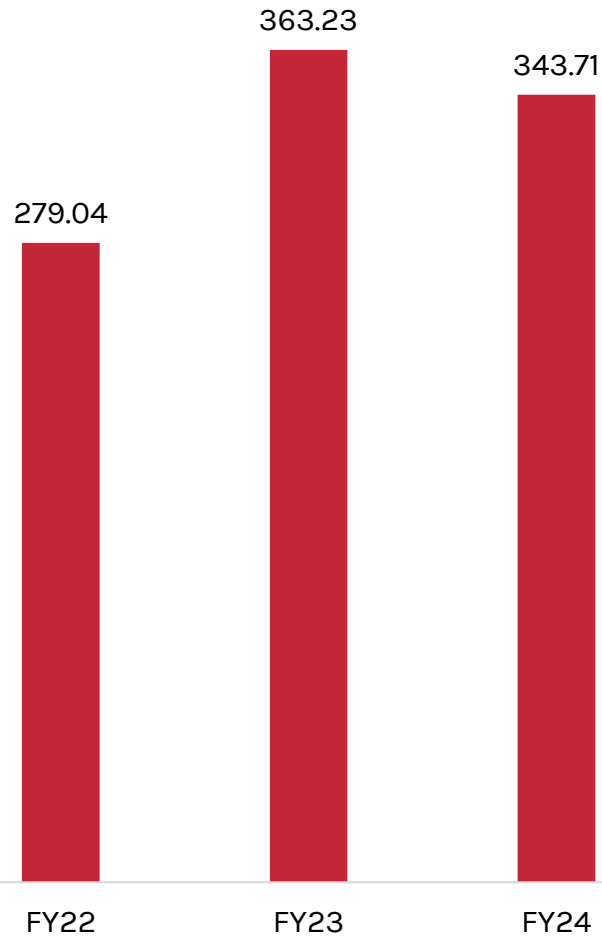
Particulars	Q1 FY25	Q1 FY24	YoY Growth
Net Sales	87.89	81.97	
Other Income	0.41	0.21	
Total Income	88.30	82.18	7.45%
Raw Material Expenses	54.93	55.41	
Employee Benefit Expenses	6.24	4.04	
Other expenses	15.89	13.22	
Total Expenditure	77.06	72.67	
EBITDA	11.24	9.51	18.19%
EBITDA (%)	12.73%	11.57%	
Interest	2.50	1.53	
Depreciation	3.74	2.36	
PBT	5.00	5.62	
Tax	1.47	1.26	
PAT	3.53	4.36	
Net Profit	3.53	4.36	(19.04%)
NPM (%)	4.00%	5.31%	
EPS (Diluted)	0.22	0.49	

Figures for Q1FY25 not comparable with Q1FY24 due to demerger of manufacturing unit from Pritika Industries Ltd and its subsequent merger into Pritika Auto Industries Ltd

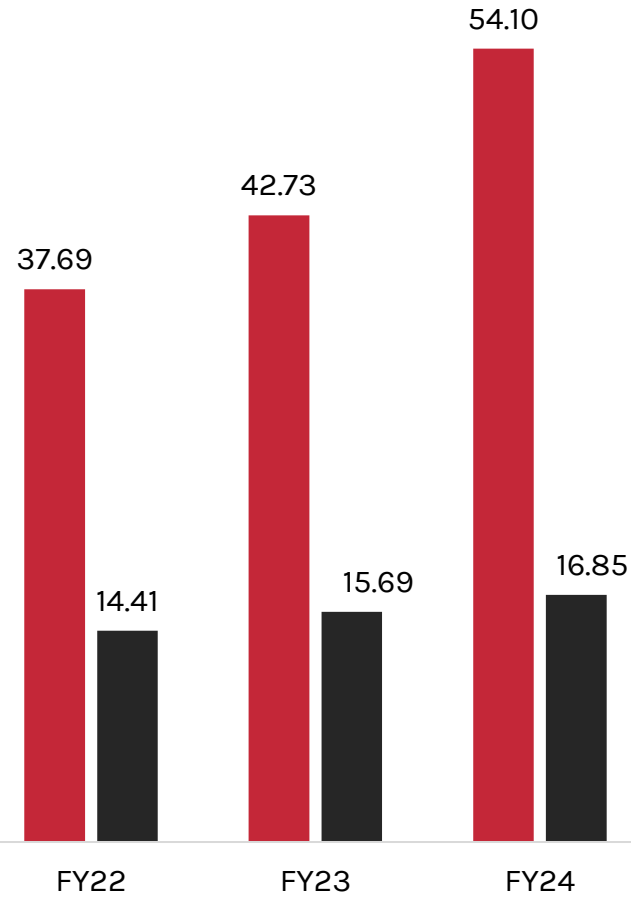
Pritika Auto Industries Ltd FY24 Consolidated Key Financial Highlights

All Amount In ₹ Crores & Margins In %

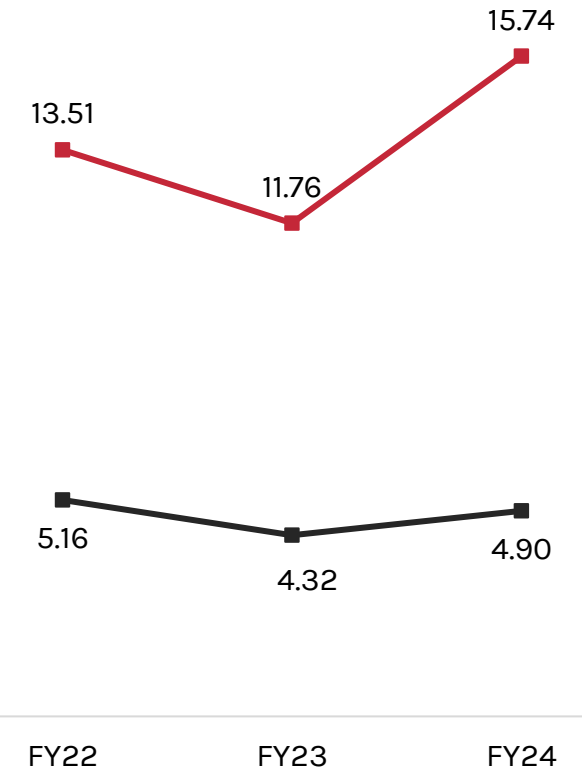
Total Income



EBITDA ■ Net Profit



EBITDA % ■ Net Profit %



Figures for Q1FY25 not comparable with Q1FY24 due to demerger of manufacturing unit from Pritika Industries Ltd and its subsequent merger into Pritika Auto Industries Ltd

Pritika Auto Industries Ltd FY24 Consolidated Profit & Loss Statement

In ₹ Cr

Particulars	FY24	FY23	FY22
Net Sales	342.09	362.03	271.23
Other Income	1.62	1.20	7.81
Total Income	343.71	363.23	279.04
Raw Material Expenses	183.25	233.10	166.65
Employee Benefit Expenses	31.60	20.58	17.74
Other expenses	74.76	66.83	56.96
Total Expenditure	289.61	320.51	241.35
EBITDA	54.10	42.73	37.69
EBITDA (%)	15.74%	11.76%	13.51%
Finance Costs	14.78	9.25	8.84
Depreciation	16.72	11.91	10.92
PBT	22.60	21.57	17.93
Tax	5.75	5.88	3.52
PAT	16.85	15.69	14.41
Net Profit	16.85	15.69	14.41
NPM (%)	4.90%	4.32%	5.16%
EPS (Diluted)	1.11	1.77	1.62

Figures for Q1FY25 not comparable with Q1FY24 due to demerger of manufacturing unit from Pritika Industries Ltd and its subsequent merger into Pritika Auto Industries Ltd

Pritika Auto Industries Ltd Consolidated Balance Sheet

In ₹ Cr

Equity & Liabilities	FY24	FY23	FY22
Equity	32.08	17.73	17.73
Reserves	179.72	143.58	121.28
Non Controlling Interest	12.62	8.39	0.00
Net Worth	224.42	169.70	139.01
Non Current Liabilities			
Non Current Borrowings	66.00	33.43	34.56
Deferred Tax Liability	6.41	3.50	3.15
Long Term Provision	3.17	2.46	1.84
Other Non Current Liabilities	1.83	20.44	6.48
Total Non Current Liabilities	77.41	59.83	46.03
Current Liabilities			
Current Borrowings	83.36	61.41	50.12
Trade Payables	20.49	31.06	26.57
Current Tax Liabilities (Net)	2.52	2.37	2.59
Short Term Provisions	0.55	0.38	0.41
Other Current Liabilities	30.69	26.40	25.58
Total Current Liabilities	137.61	121.62	105.27
Total Liabilities	439.44	351.15	290.31

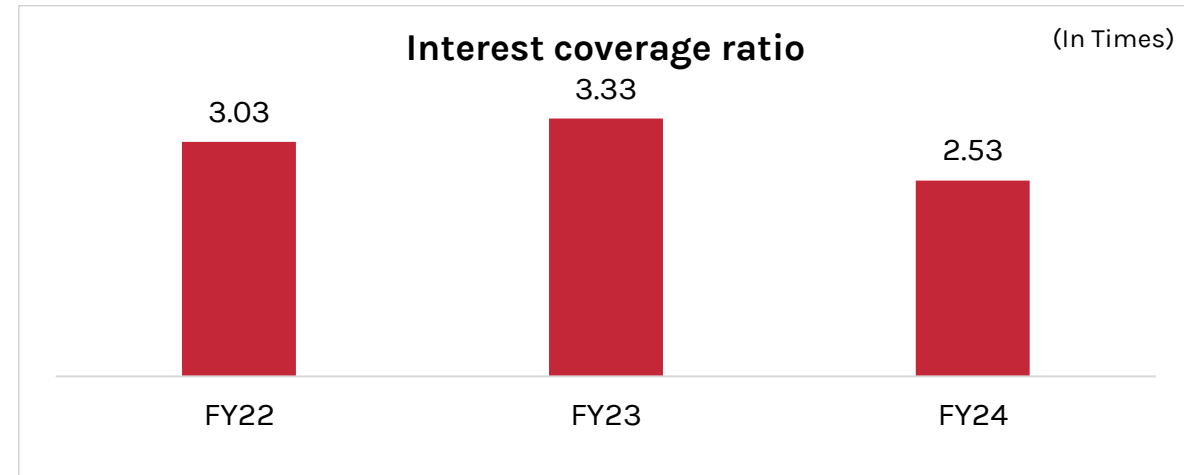
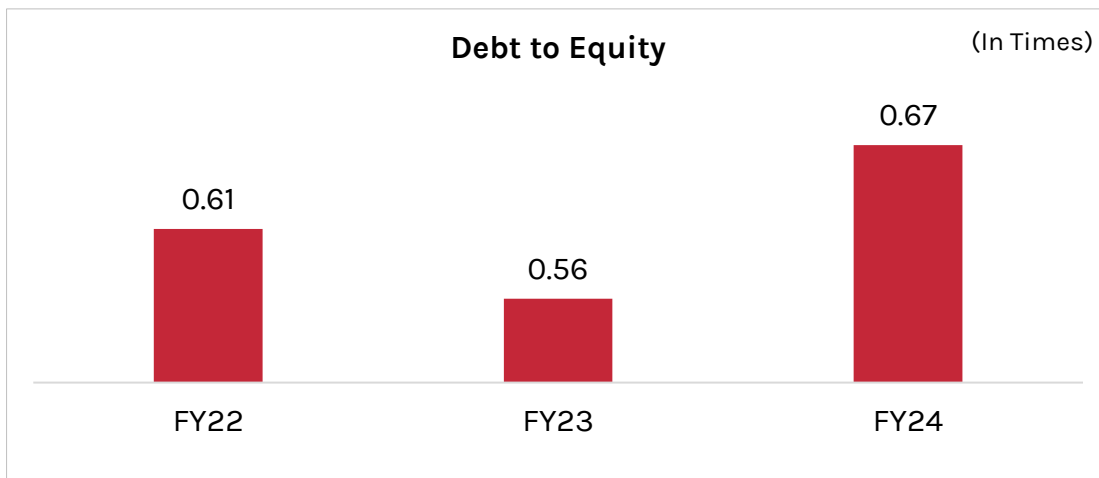
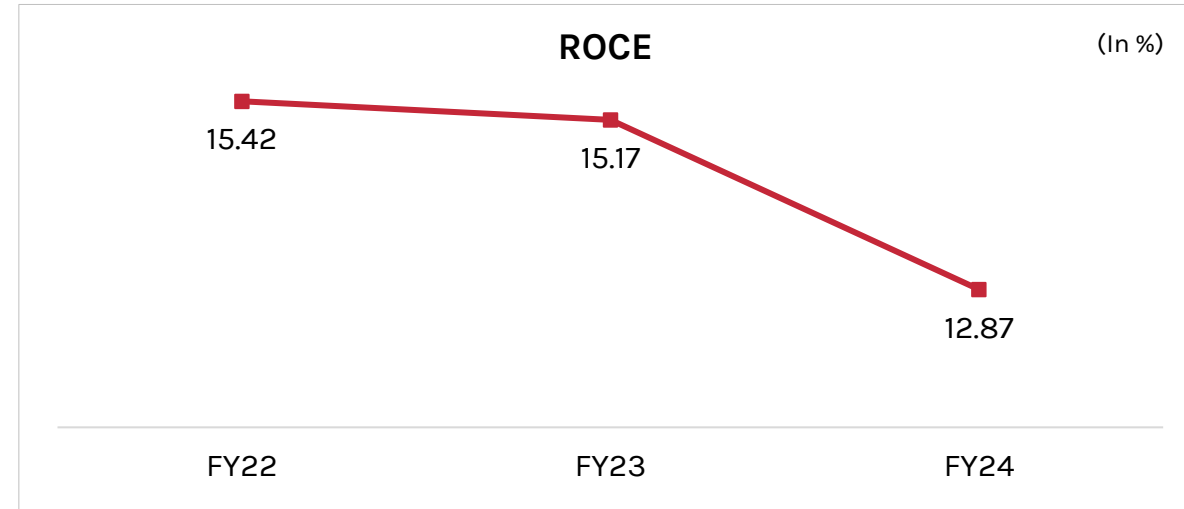
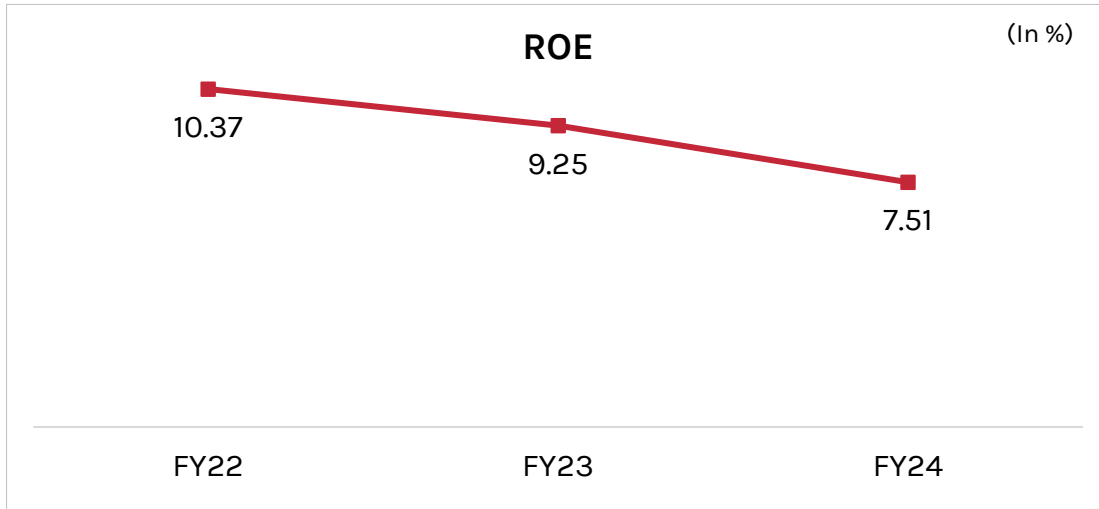
Assets	FY24	FY23	FY22
Non Current Assets			
Fixed Assets	207.35	127.62	117.6
Other Non Current Financial Assets	1.37	1.42	1.28
Deferred Tax Assets (Net)	1.83	0.80	0.70
Other Non Current Assets	28.09	15.24	15.06
Total Non Current Assets	238.64	145.08	134.64
Current Assets			
Inventories	120.41	75.94	66.75
Trade receivables	37.52	97.30	71.54
Cash & Bank Balance	5.23	15.56	2.72
Other Current Financial Assets	17.15	12.07	10.36
Other Current Assets	20.49	5.20	4.30
Total Current Assets	200.80	206.07	155.67
Total Assets	439.44	351.15	290.31

Pritika Auto Industries Ltd Consolidated Cash Flow Statement

In ₹ Cr

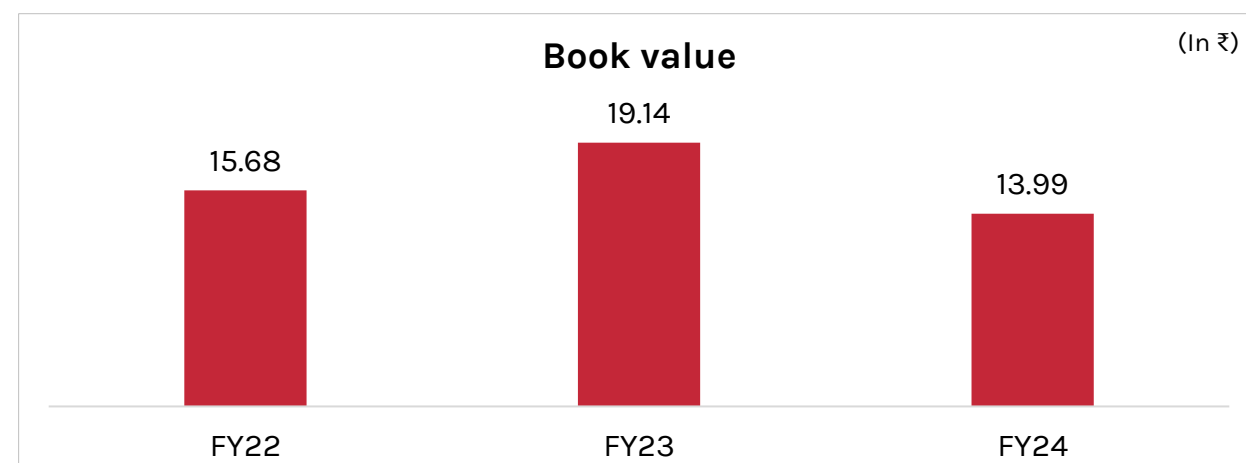
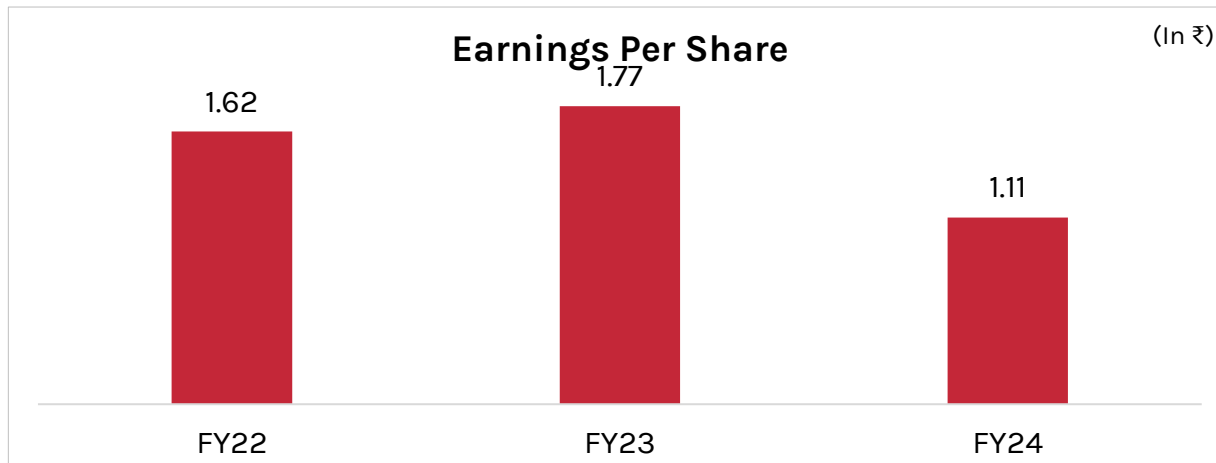
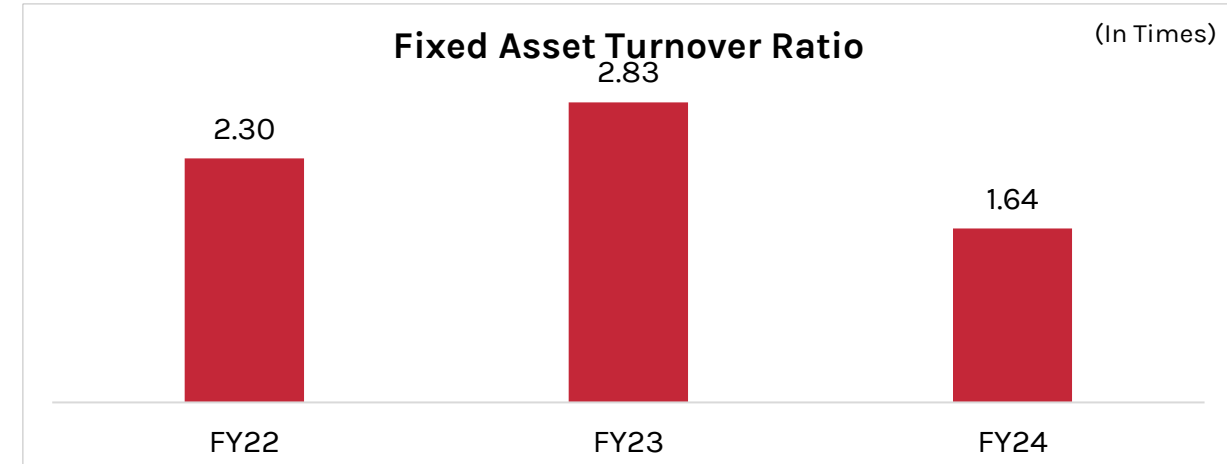
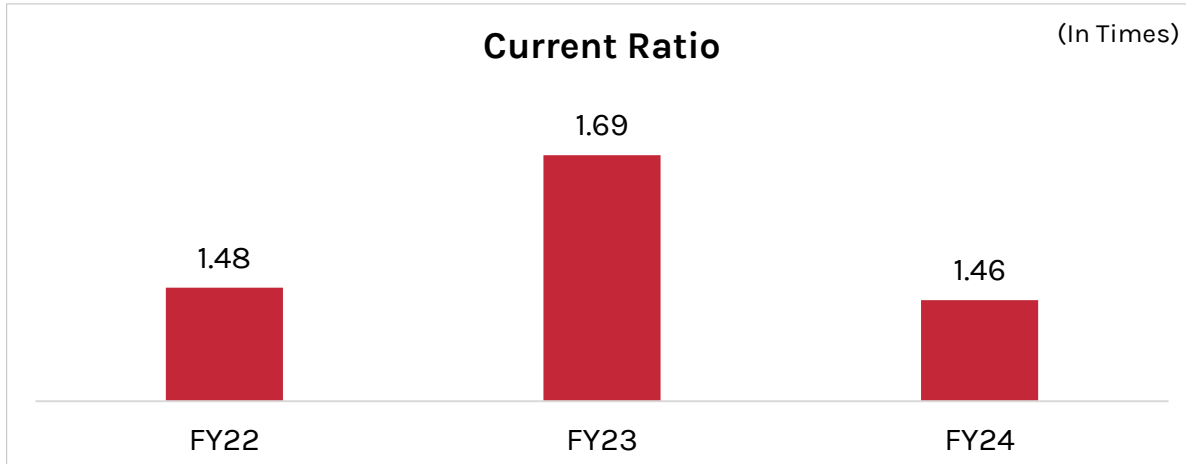
Particulars	FY24	FY23	FY22
Cashflow from Operations	42.18	4.80	18.42
Cashflow from Investments	-97.21	-22.53	-5.95
Cashflow from Financing	44.13	30.04	-11.95

Pritika Auto Industries Ltd Consolidated Key Ratios



ROE: $\text{PAT} / \text{Net Worth} * 100$, ROCE: $\text{EBIT} / \text{Capital Employed}$, Debt To Equity: $\text{Total Debt} / \text{Net Worth}$, Interest Coverage Ratio: $\text{PBT} + \text{Interest} / \text{Interest}$

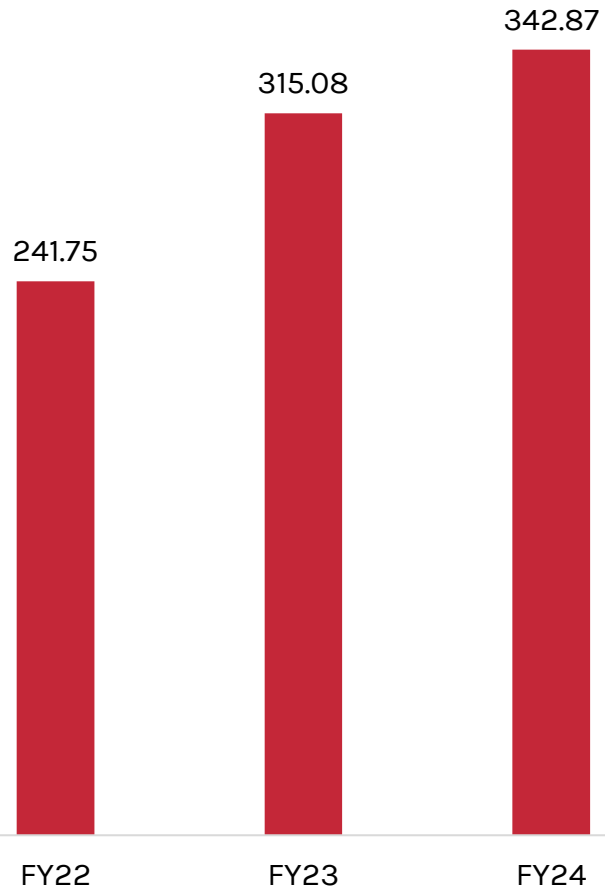
Pritika Auto Industries Ltd Consolidated Key Ratios



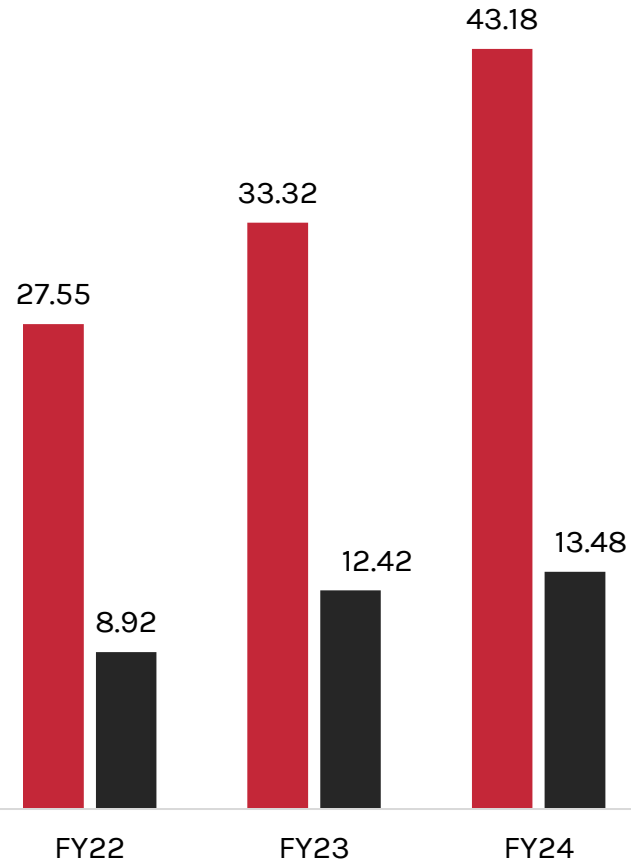
Current Ratio: Current Asset/ Current Liabilities, Fixed Asset Turnover: Revenue/Fixed Asset, EPS: PAT/Equity shares, Book Value: Net Worth/Total Equity *Face Value

Pritika Auto Industries Ltd Standalone Key Financials Highlights

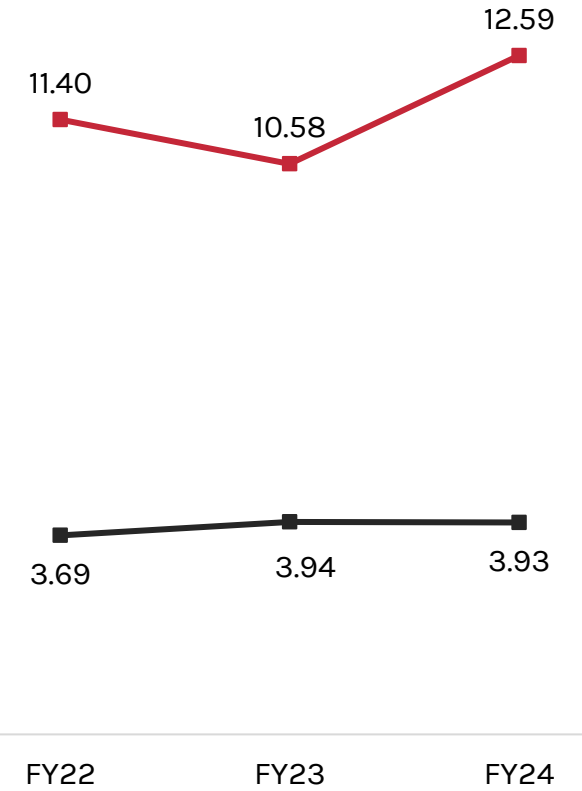
Total Income



EBITDA Net Profit



EBITDA % Net Profit %



All Amount In ₹ Crores & Margins In %

Pritika Auto Industries Ltd Standalone Profit & Loss Statement

In ₹ Cr

Particulars	FY24	FY23	FY22
Net Sales	340.72	312.99	237.73
Other Income	2.15	2.09	4.02
Total Income	342.87	315.08	241.75
Raw Material Expenses	216.12	214.19	153.04
Employee Benefit Expenses	26.09	16.09	14.77
Other expenses	57.48	51.48	46.39
Total Expenditure	299.69	281.76	214.20
EBITDA	43.18	33.32	27.55
EBITDA (%)	12.59%	10.58%	11.40%
Finance Costs	11.60	6.62	6.65
Depreciation	13.49	9.12	8.85
PBT	18.09	17.58	12.05
Tax	4.61	5.16	3.13
PAT	13.48	12.42	8.92
Total Comprehensive Income	50.07	19.78	7.37
NPM (%)	3.93%	3.94%	3.69%
EPS (Diluted)	1.19	1.40	1.01

Pritika Auto Industries Ltd Standalone Balance Sheet

In ₹ Cr

Equity & Liabilities	FY24	FY23	FY22
Equity	32.08	17.73	17.73
Reserves	218.98	143.98	116.60
Net Worth	251.06	161.71	134.33
Non Current Liabilities			
Non Current Borrowings	36.27	15.00	17.63
Deferred Tax Liability	4.93	2.71	2.89
Long Term Provision	3.05	2.33	1.84
Other Non Current Liabilities	1.84	0.40	
Total Non Current Liabilities	46.09	20.44	22.36
Current Liabilities			
Current Borrowings	65.65	46.89	41.98
Trade Payables	14.72	23.49	19.48
Current Tax Liabilities (Net)	2.25	1.94	2.28
Short Term Provisions	0.53	0.38	0.41
Other Current Liabilities	25.59	20.41	21.09
Total Current Liabilities	108.74	93.11	85.24
Total Liabilities	405.89	275.26	241.93

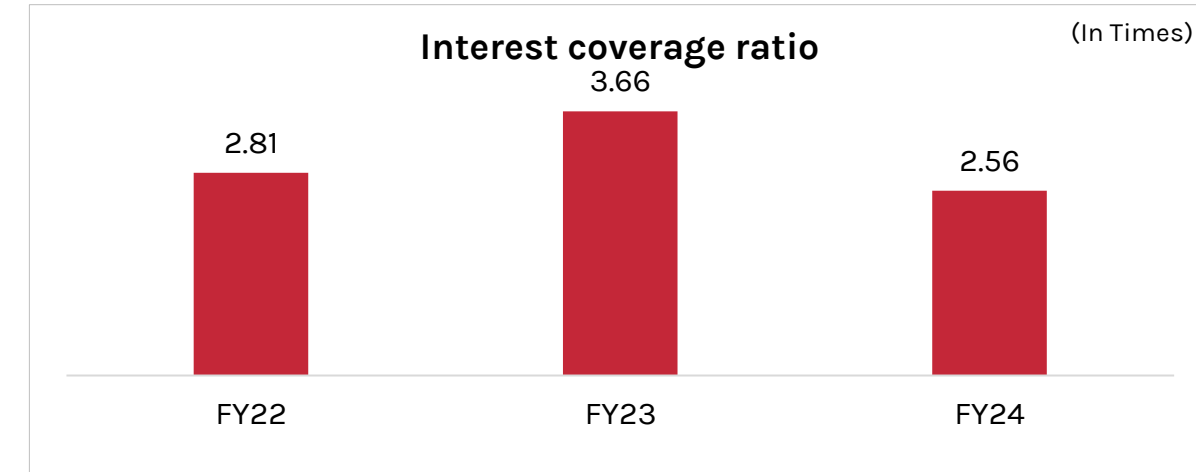
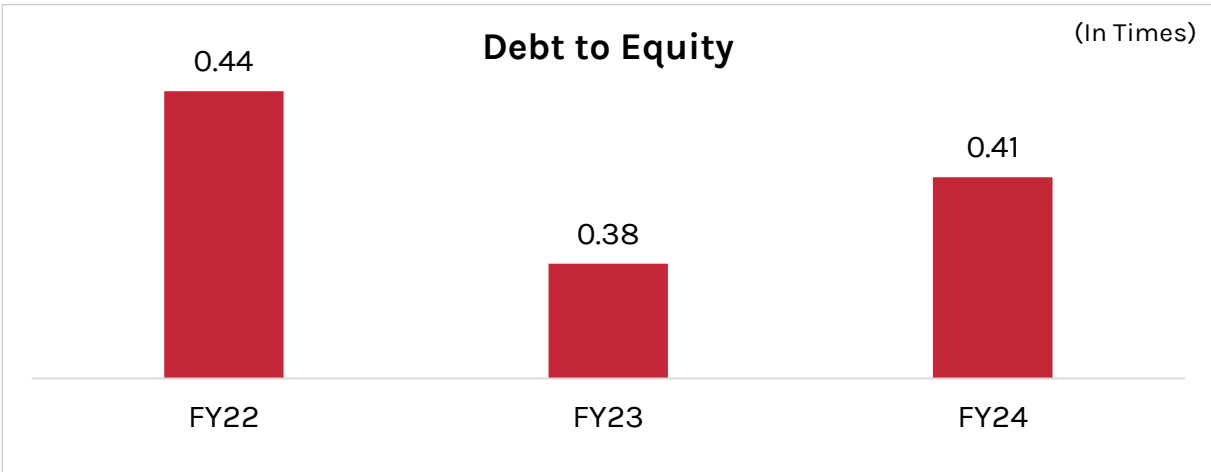
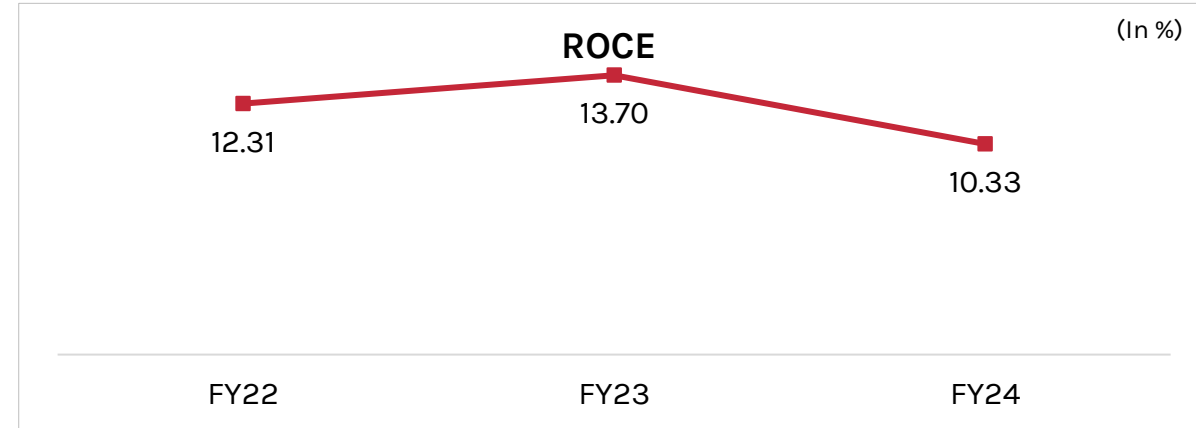
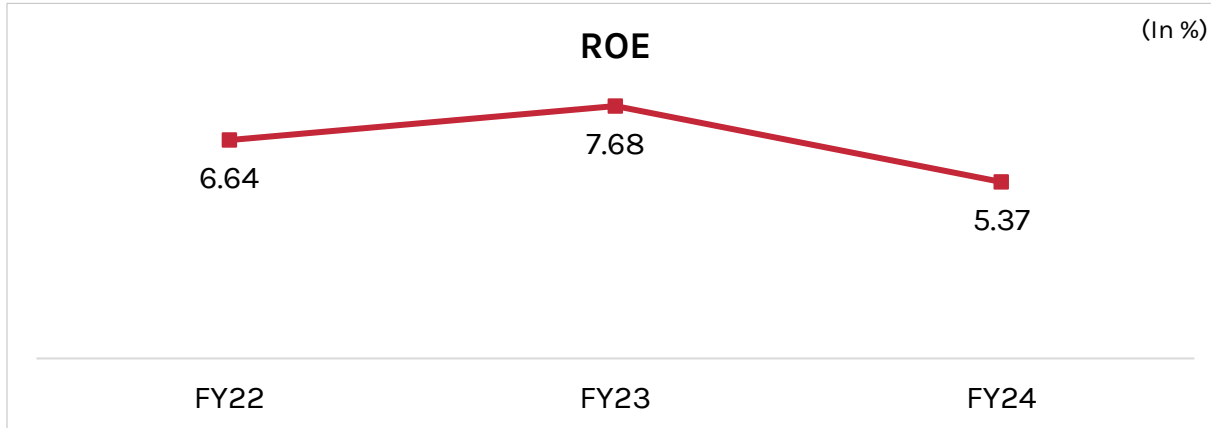
Assets	FY24	FY23	FY22
Non Current Assets			
Fixed Assets	125.93	72.24	75.2
Non Current Investments	80.53	20.81	12.98
Deferred Tax Assets (Net)	1.78	0.79	0.68
Other Non Current Assets	28.09	15.20	15.00
Total Non Current Assets	236.33	109.04	103.86
Current Assets			
Inventories	100.64	60.45	56.54
Trade receivables	36.33	83.96	61.15
Cash & Bank Balance	3.36	10.42	1.73
Other Current Financial Assets	16.16	9.17	16.26
Other Current Assets	13.07	2.22	2.39
Total Current Assets	169.56	166.22	138.07
Total Assets	405.89	275.26	241.93

Pritika Auto Industries Ltd Standalone Cash Flow Statement

In ₹ Cr

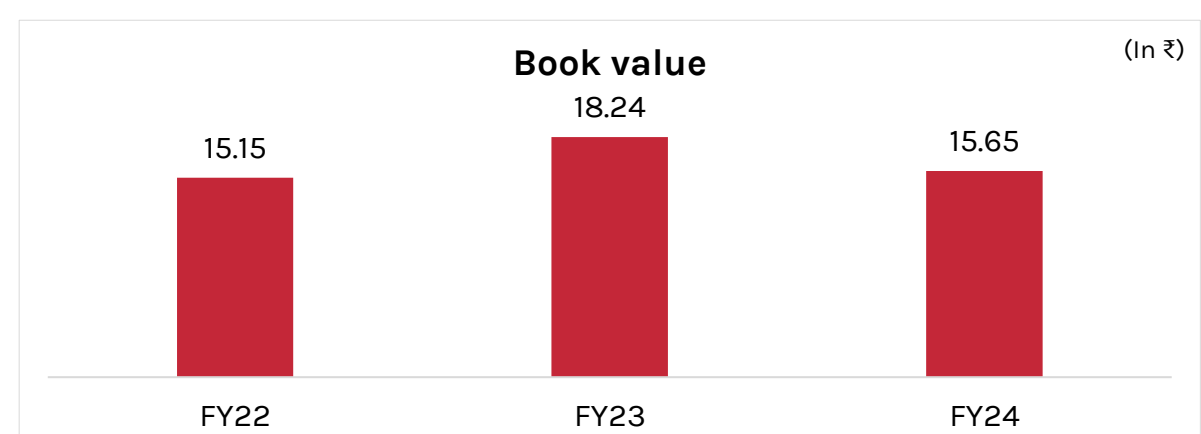
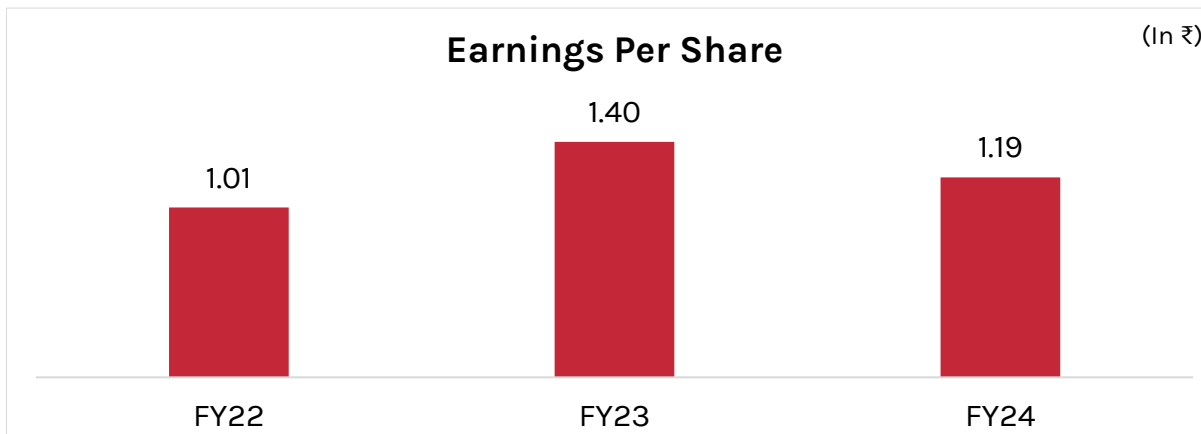
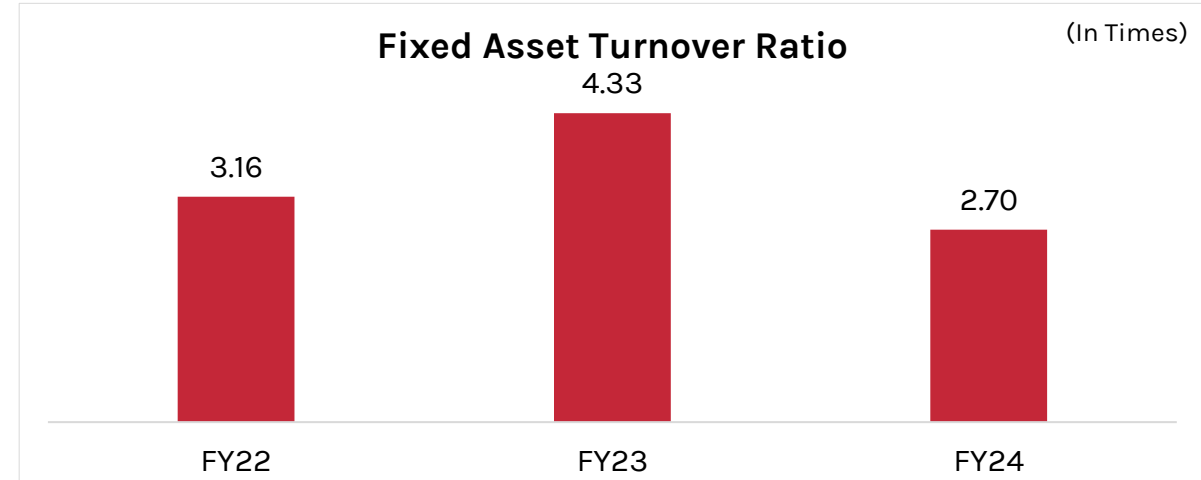
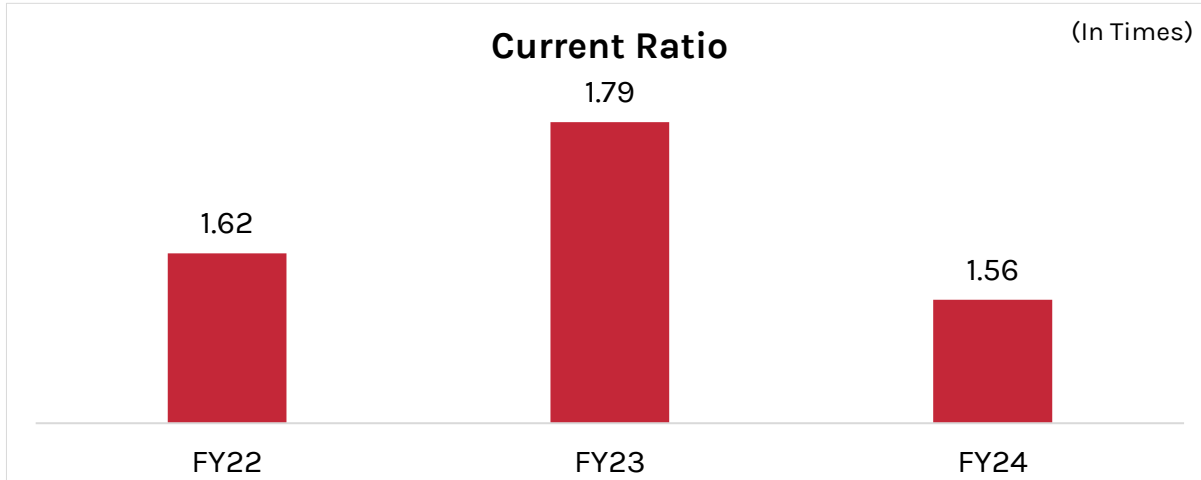
Particulars	FY24	FY23	FY22
Cashflow from Operations	41.45	11.66	13.10
Cashflow from Investments	-97.62	-5.98	-1.76
Cashflow from Financing	48.63	3.26	-10.98

Pritika Auto Industries Ltd Standalone Key Ratios

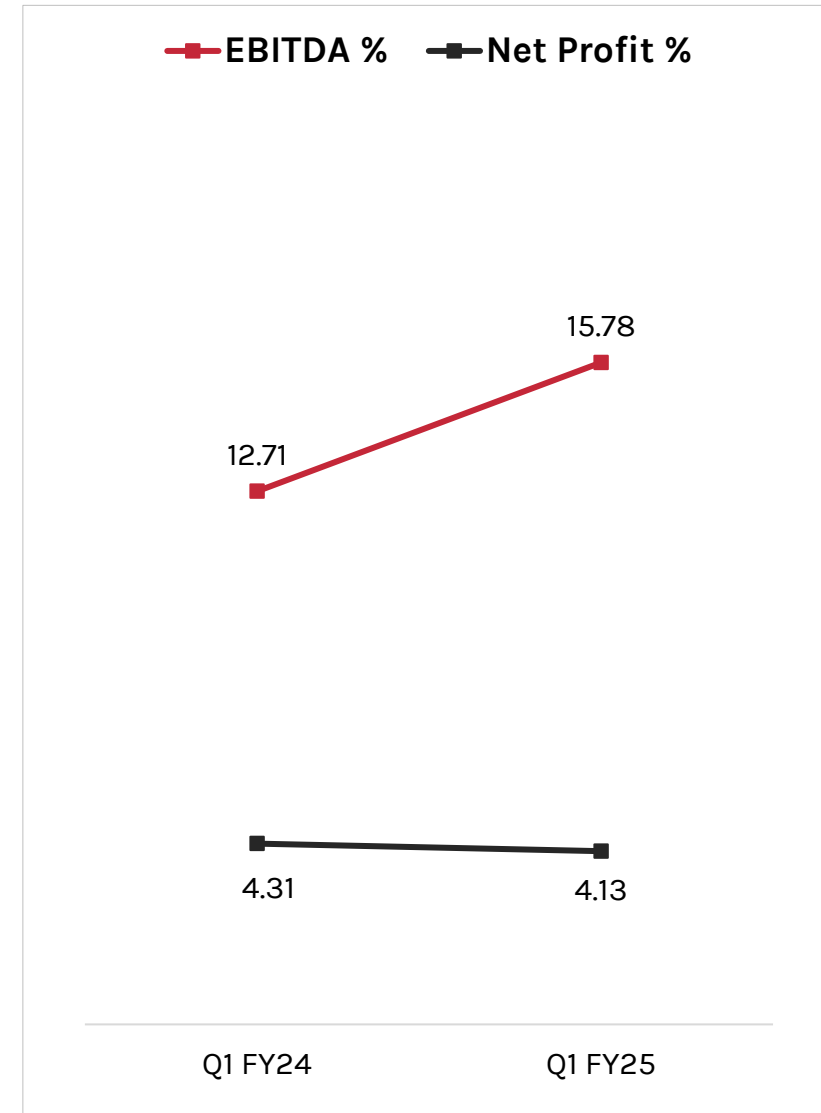
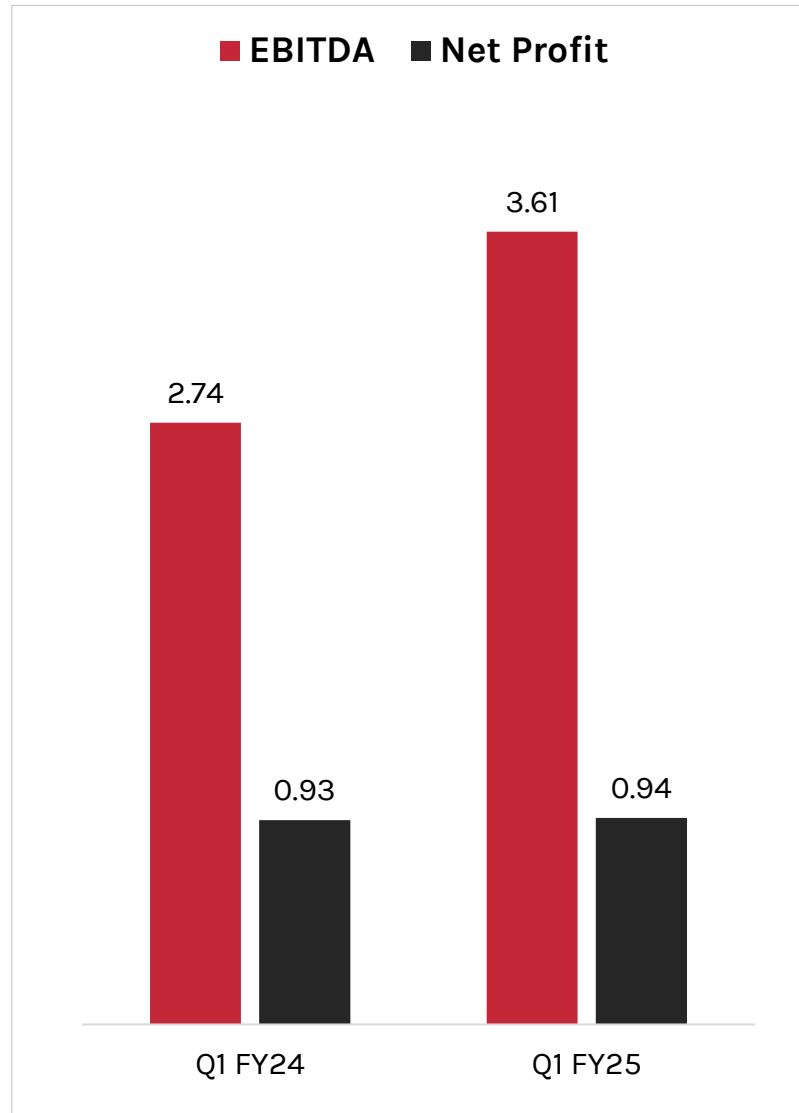
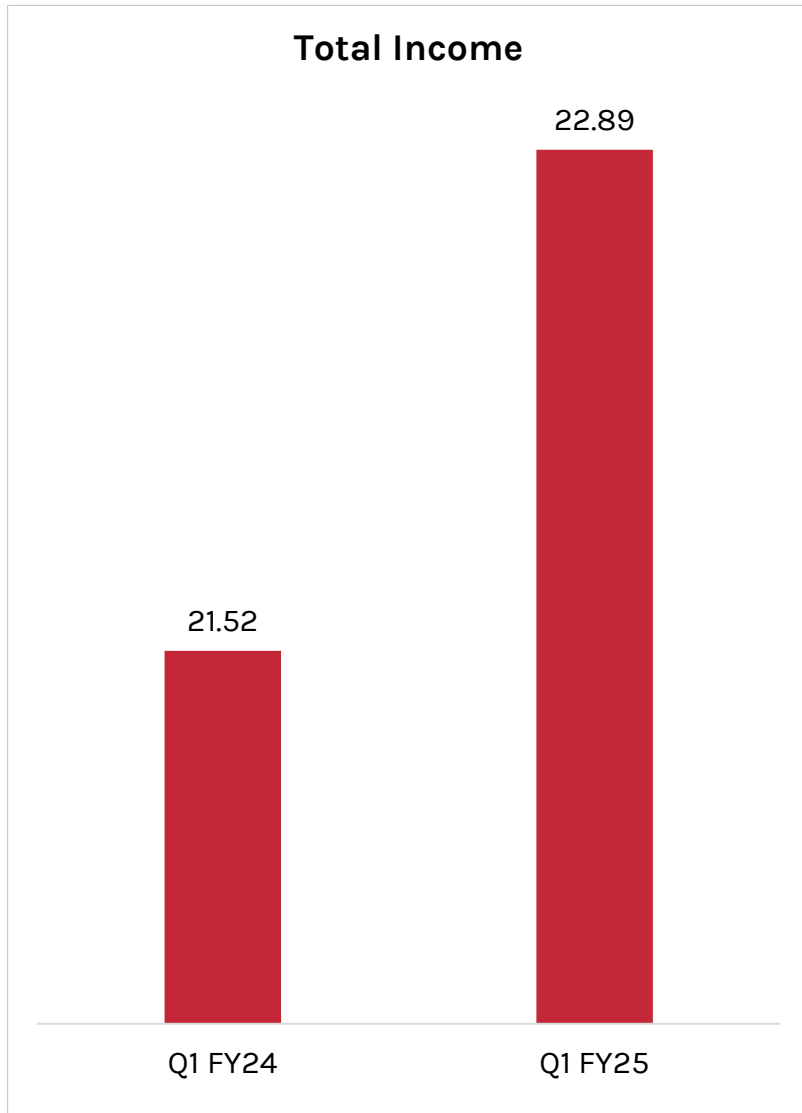


ROE: $\text{PAT} / \text{Net Worth} * 100$, ROCE: $\text{EBIT} / \text{Capital Employed}$, Debt To Equity: $\text{Total Debt} / \text{Net Worth}$, Interest Coverage Ratio: $\text{PBT} + \text{Interest} / \text{Interest}$

Pritika Auto Industries Ltd Standalone Key Ratios



Current Ratio: Current Asset/ Current Liabilities, Fixed Asset Turnover: Revenue/Fixed Asset, EPS: PAT/Equity shares, Book Value: Net Worth/Total Equity *Face Value



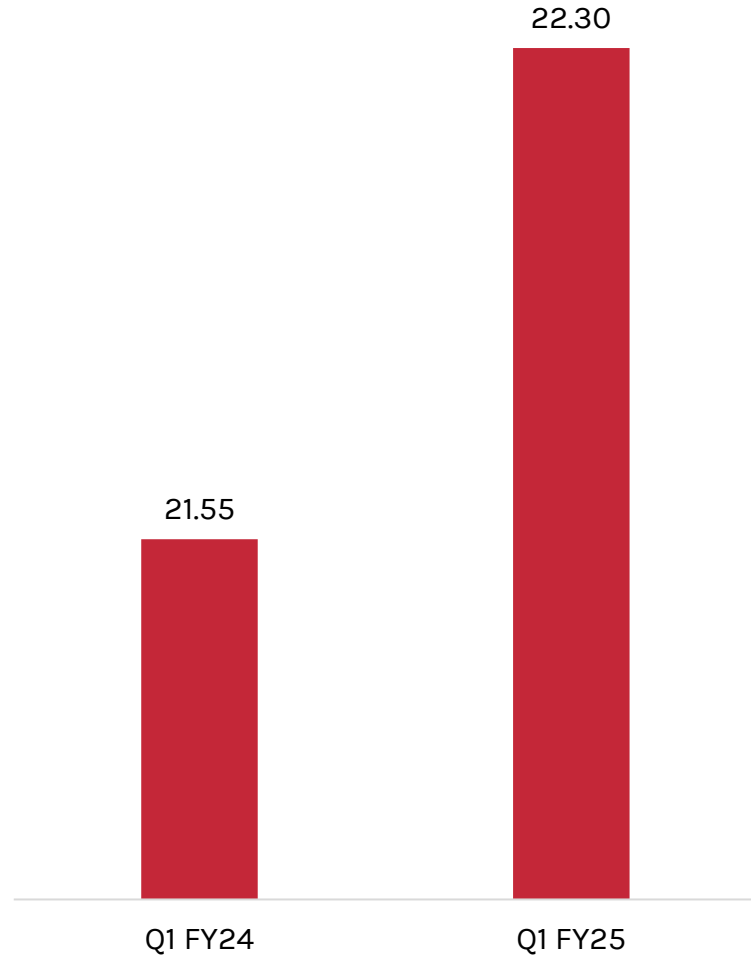
All Amount In ₹ Crores & Margins In %

Pritika Engineering Components Ltd Q1 FY25 Consolidated Profit & Loss Statement

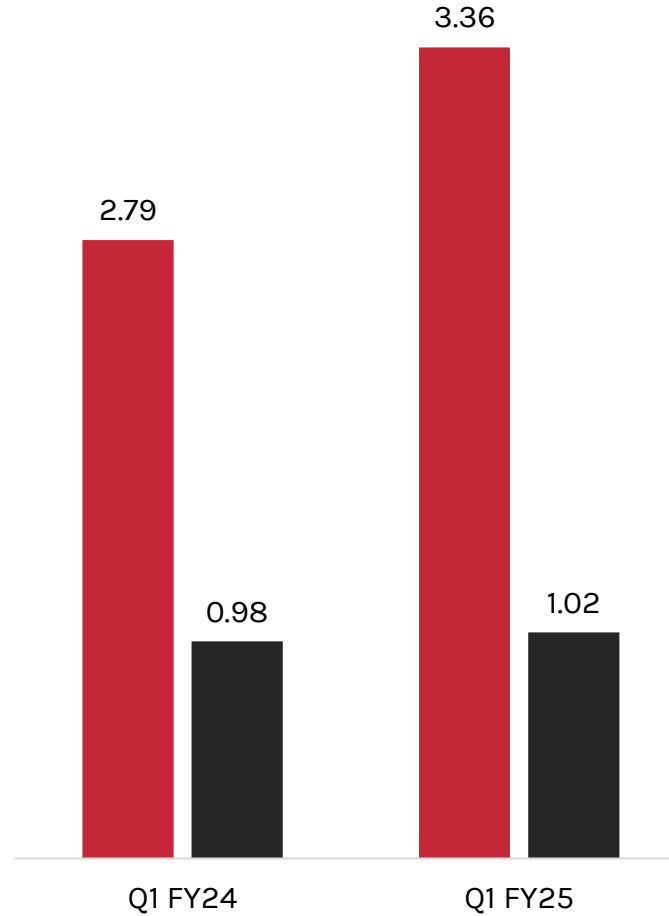
In ₹ Cr

Particulars	Q1 FY25	Q1 FY24	YoY Growth
Net Sales	22.87	21.49	
Other Income	0.02	0.03	
Total Income	22.89	21.52	6.38%
Raw Material Expenses	13.60	13.23	
Employee Benefit Expenses	1.43	1.21	
Other expenses	4.25	4.33	
Total Expenditure	19.28	18.78	
EBITDA	3.61	2.74	31.99%
EBITDA (%)	15.09%	12.93%	
Interest	1.29	0.78	
Depreciation	1.07	0.71	
PBT	1.25	1.25	
Tax	0.31	0.32	
PAT	0.94	0.93	
Net Profit	0.94	0.93	1.88%
NPM (%)	4.13%	4.31%	
EPS (Diluted)	0.72	0.86	

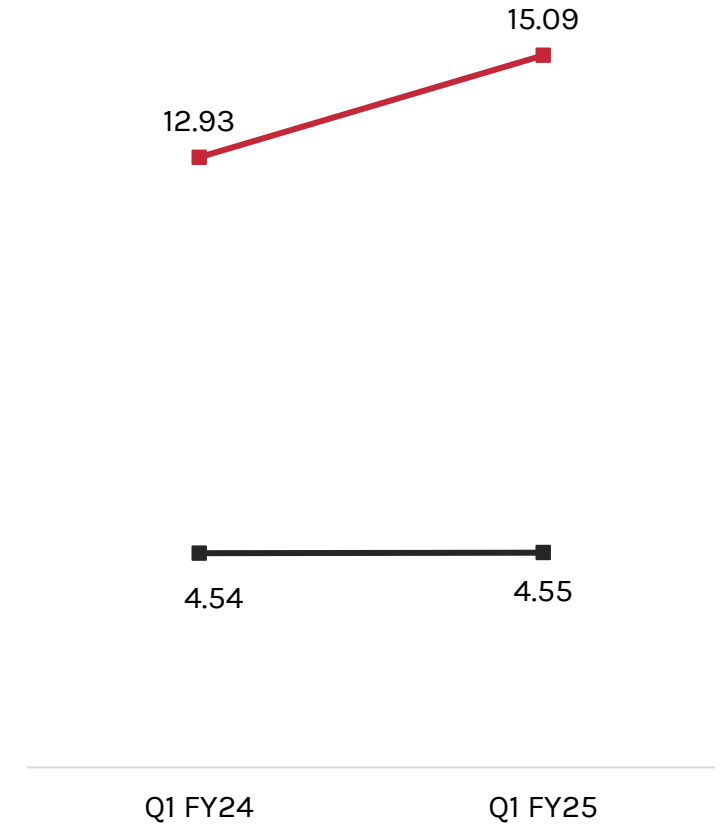
Total Income



EBITDA Net Profit



EBITDA % Net Profit %



All Amount In ₹ Crores & Margins In %

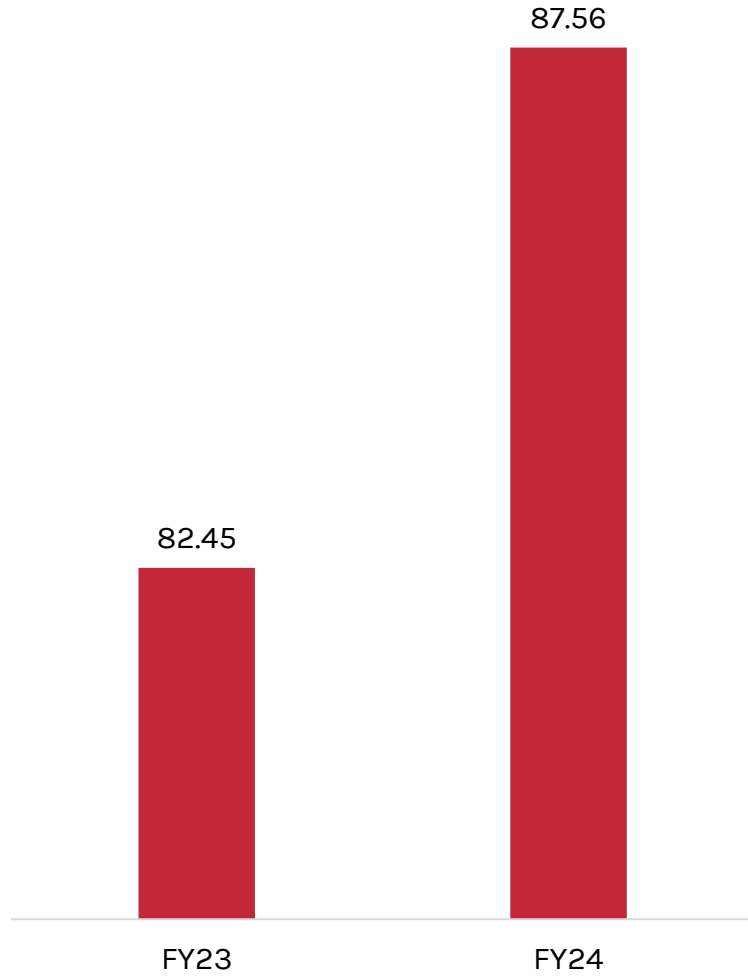
Pritika Engineering Components Ltd Q1 FY25 Standalone Profit & Loss Statement

In ₹ Cr

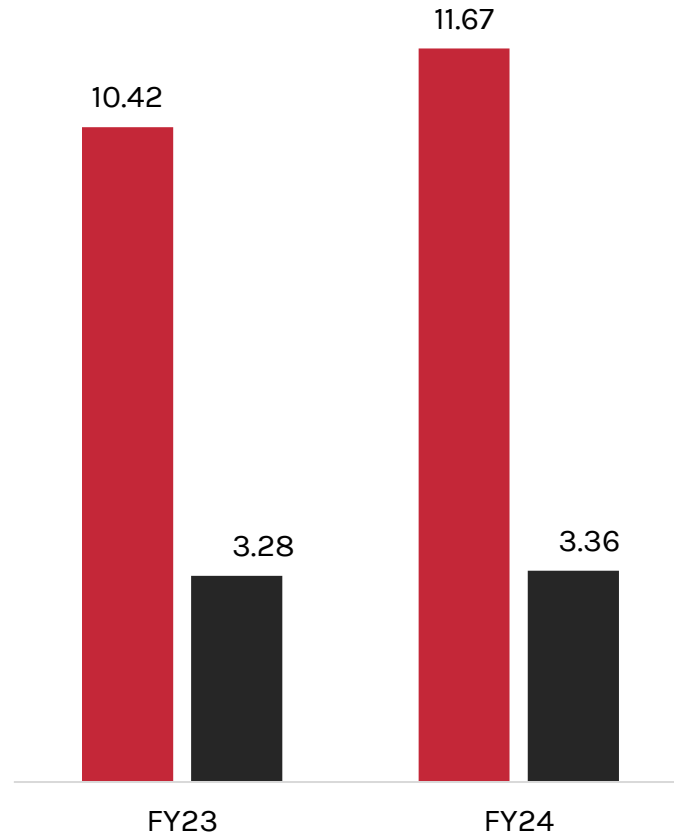
Particulars	Q1 FY25	Q1 FY24	YoY Growth
Net Sales	22.16	21.49	
Other Income	0.14	0.07	
Total Income	22.30	21.55	3.47%
Raw Material Expenses	13.54	13.23	
Employee Benefit Expenses	1.35	1.21	
Other expenses	4.05	4.32	
Total Expenditure	18.94	18.77	
EBITDA	3.36	2.79	20.76%
EBITDA (%)	15.09%	12.93%	
Interests	1.10	0.78	
Depreciation	0.95	0.71	
PBT	1.32	1.30	
Tax	0.31	0.32	
PAT	1.02	0.98	
Net Profit	1.02	0.98	3.78%
NPM (%)	4.55%	4.54%	
EPS (Diluted)	0.77	0.90	

Pritika Engineering Components Ltd FY24 Consolidated Key Financial Highlights

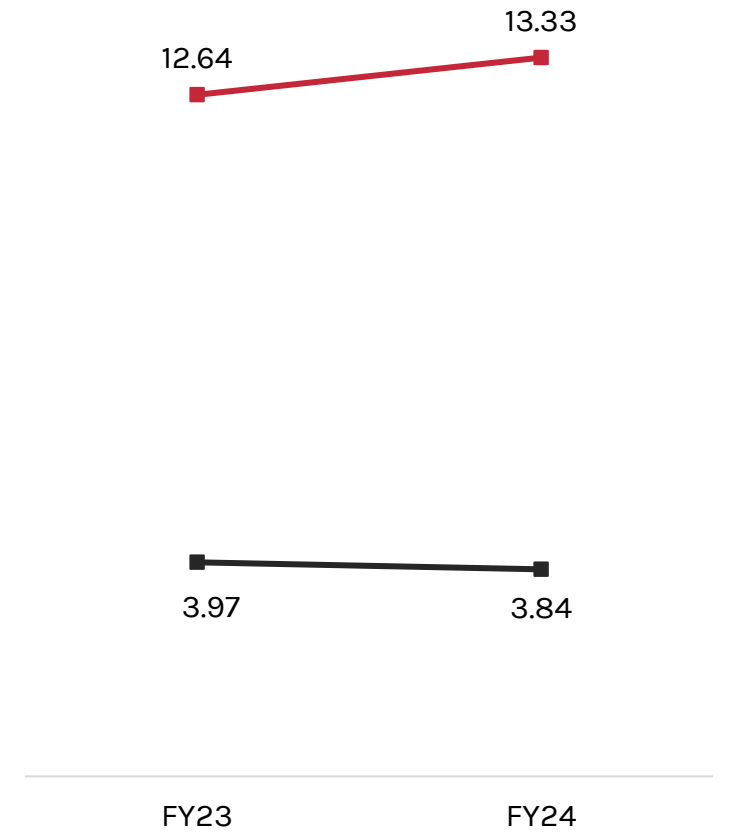
Total Income



EBITDA Net Profit



EBITDA % Net Profit %



All Amount In ₹ Crores & Margins In %

Pritika Engineering Components Ltd FY24 Consolidated Profit & Loss Statement

In ₹ Cr

Particulars	FY24	FY23
Net Sales	87.32	82.32
Other Income	0.23	0.13
Total Income	87.56	82.45
Raw Material Expenses	53.09	52.18
Employee Benefit Expenses	5.51	4.49
Other expenses	17.29	15.35
Total Expenditure	75.89	72.03
EBITDA	11.67	10.42
EBITDA (%)	13.33%	12.64%
Finance Costs	3.95	3.64
Depreciation	3.23	2.79
PBT	4.49	3.99
Tax	1.13	0.72
PAT	3.36	3.28
Net Profit	3.36	3.28
NPM (%)	3.84%	3.97%
EPS (Diluted)	2.74	3.78

Pritika Engineering Components Ltd Consolidated Balance Sheet

In ₹ Cr

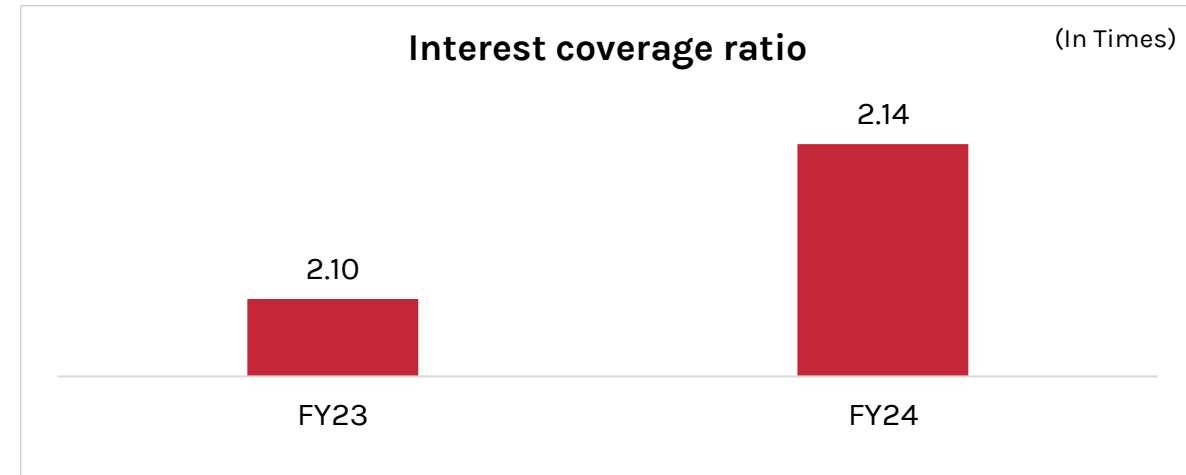
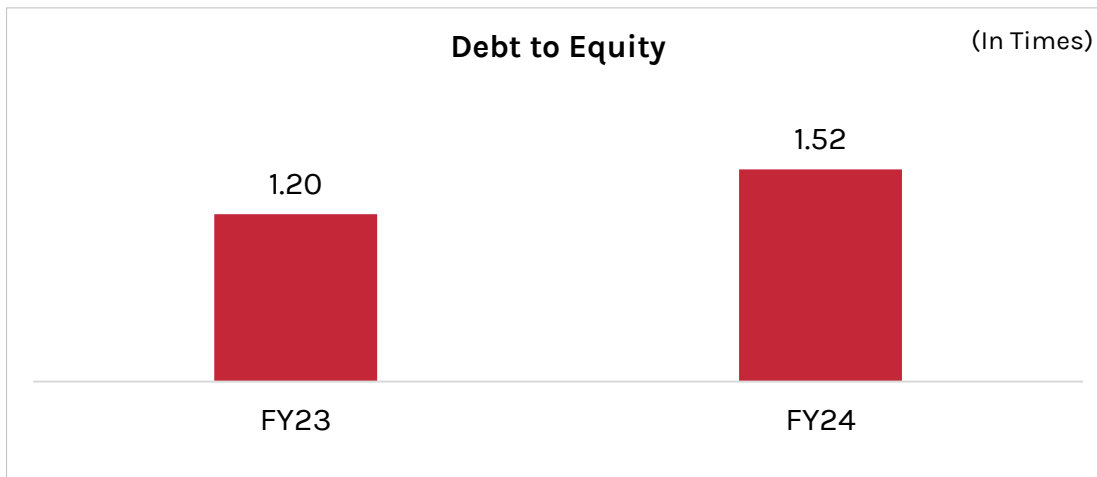
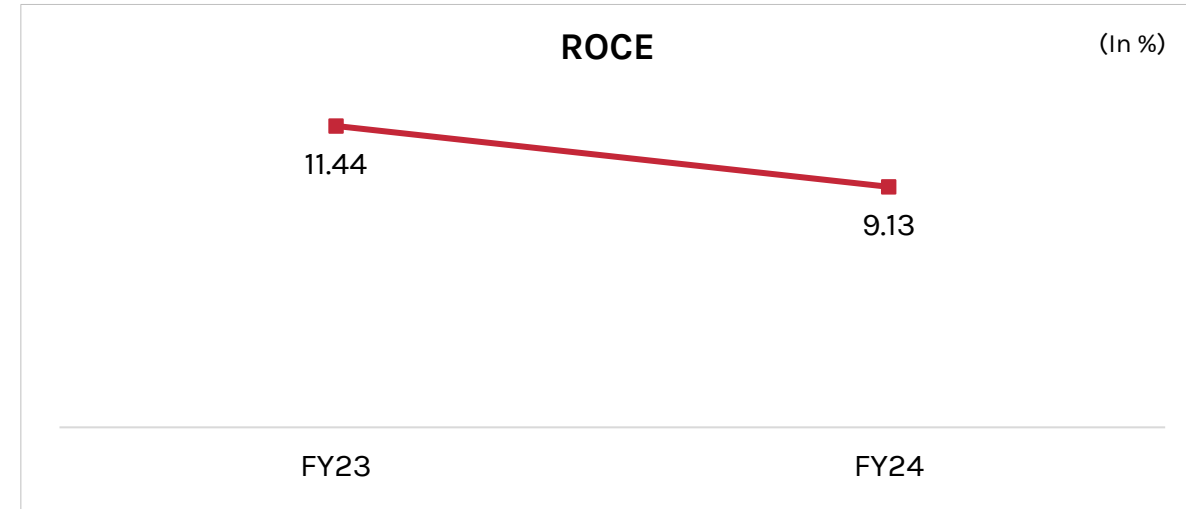
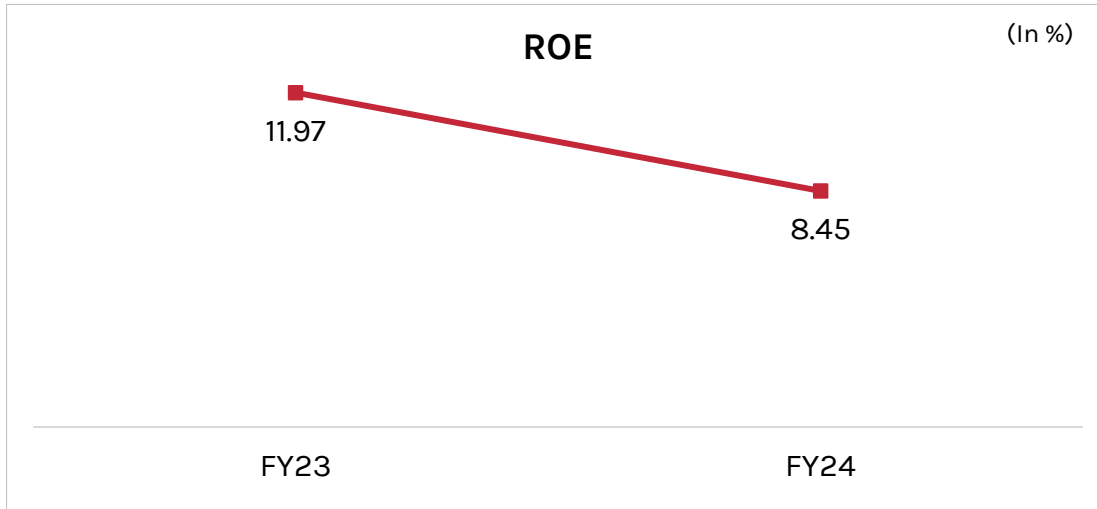
Equity & Liabilities	FY24	FY23	Assets	FY24	FY23
Equity	13.18	10.88	Non Current Assets		
Reserves	26.56	16.50	Fixed Assets	81.41	55.39
Net Worth	39.74	27.38	Non Current Investments	0.00	0.00
Non Current Liabilities			Long Term Loans & Advances	0.03	0.00
Non Current Borrowings	52.71	39.29	Deferred Tax Assets (Net)	0.06	0.00
Long Term Provision	0.11	0.14	Other Non Current Assets	0.00	0.04
Deferred Tax Liability	1.48	0.79	Total Non Current Assets	81.50	55.43
Total Non Current Liabilities	54.30	40.22	Current Assets		
Current Liabilities			Inventories	19.78	15.49
Current Borrowings	17.71	14.53	Trade receivables	11.70	13.34
Trade Payables	5.77	7.57	Cash & Bank Balance	1.87	5.15
Short Term Provisions	0.02	0.00	Short Term Loans & Advances	5.40	5.60
Other Current Liabilities	6.52	6.42	Other Current Assets	4.07	1.11
Total Current Liabilities	30.27	28.52	Total Current Assets	42.82	40.69
Total Liabilities	124.31	96.12	Total Assets	124.31	96.12

Pritika Engineering Components Ltd Consolidated Cash Flow Statement

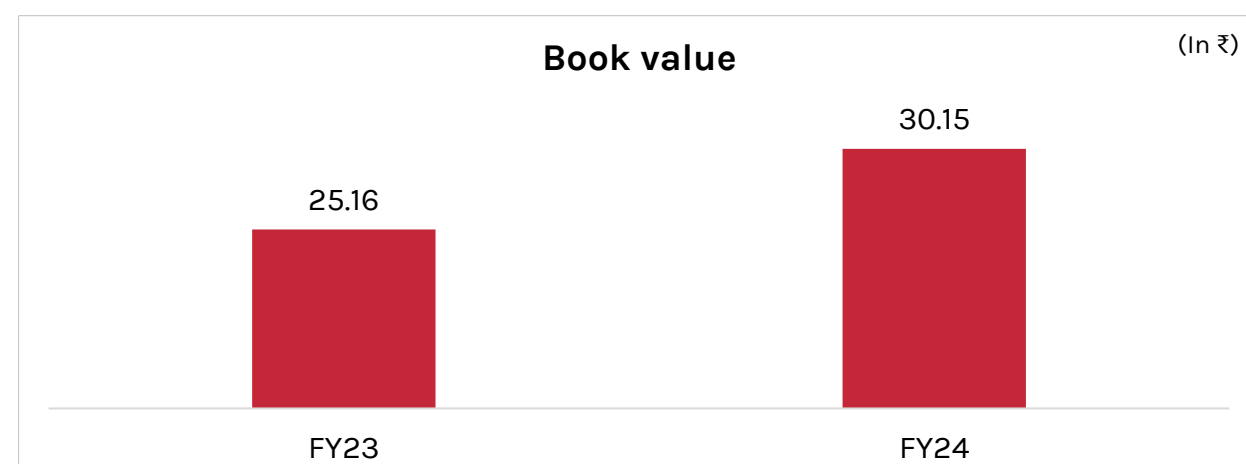
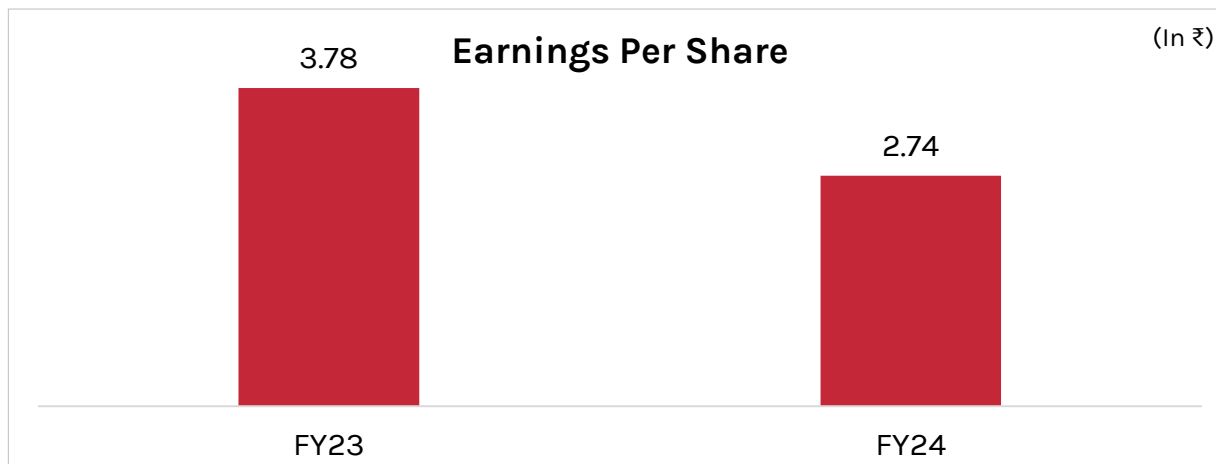
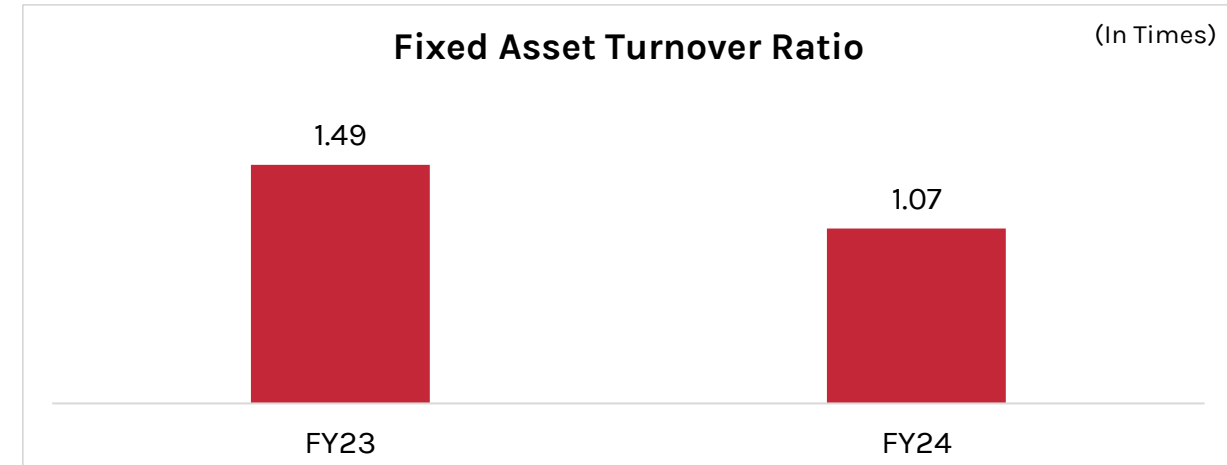
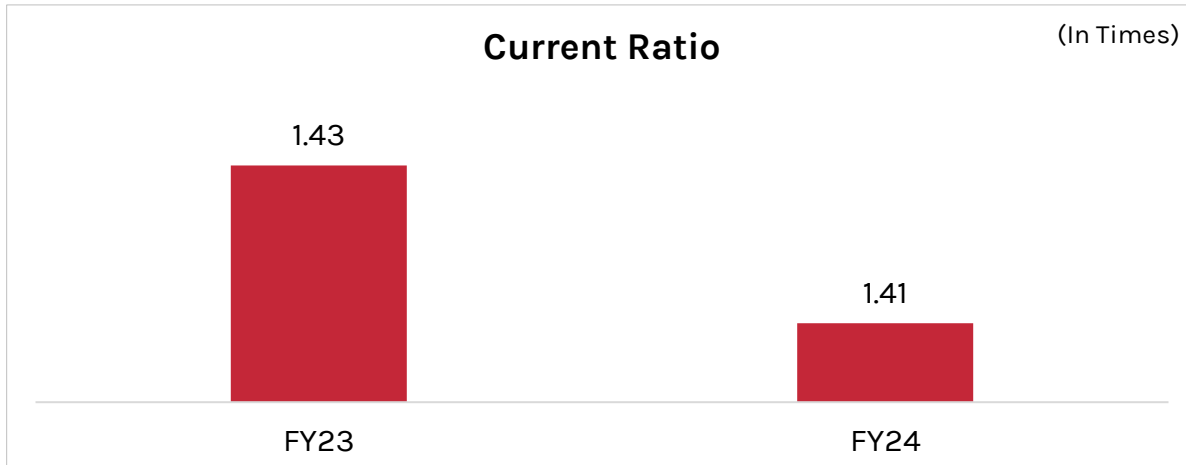
In ₹ Cr

Particulars	FY24	FY23
Cashflow from Operations	-6.65	-6.41
Cashflow from Investments	-29.11	-59.60
Cashflow from Financing	32.39	69.61

Pritika Engineering Components Ltd Consolidated Key Ratios



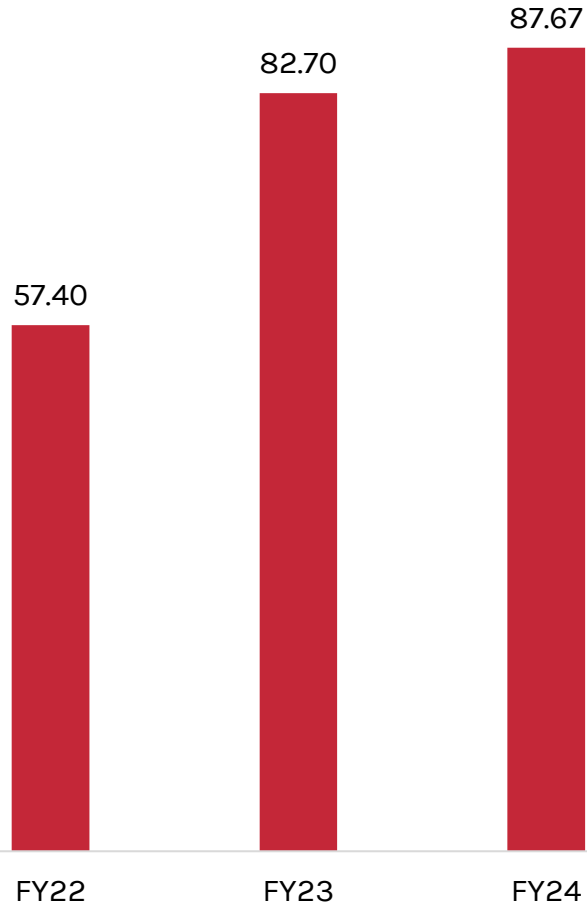
ROE: $\text{PAT} / \text{Net Worth} * 100$, ROCE: $\text{EBIT} / \text{Capital Employed}$, Debt To Equity: $\text{Total Debt} / \text{Net Worth}$, Interest Coverage Ratio: $\text{PBT} + \text{Interest} / \text{Interest}$



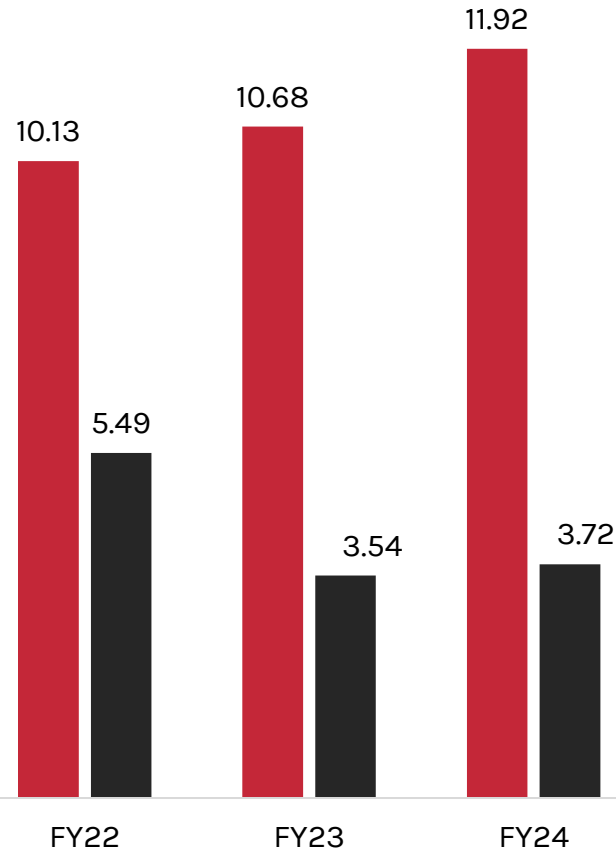
Current Ratio: Current Asset/ Current Liabilities, Fixed Asset Turnover: Revenue/Fixed Asset, EPS: PAT/Equity shares, Book Value: Net Worth/Total Equity *Face Value

Pritika Engineering Components Ltd Standalone Key Financials Highlights

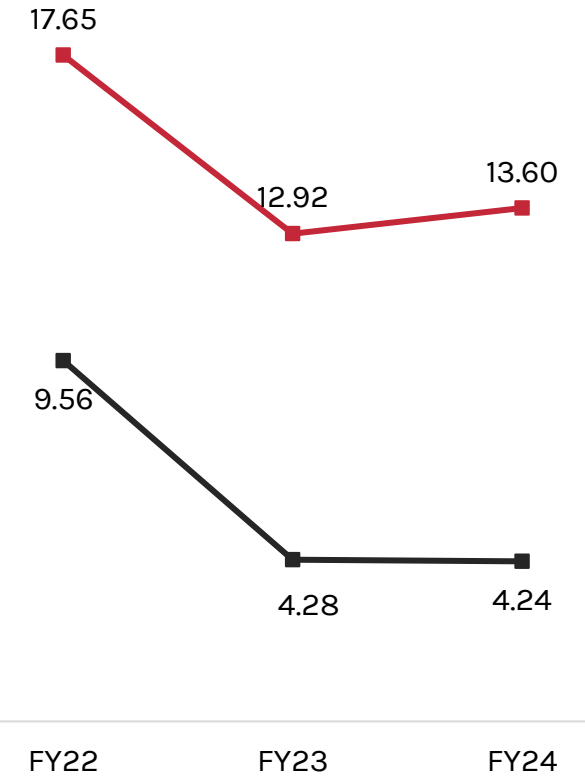
Total Income



EBITDA Net Profit



EBITDA % Net Profit %



All Amount In ₹ Crores & Margins In %

Pritika Engineering Components Ltd Standalone Profit & Loss Statement

In ₹ Cr

Particulars	FY24	FY23	FY22
Net Sales	87.17	82.32	53.61
Other Income	0.49	0.38	3.79
Total Income	87.67	82.70	57.40
Raw Material Expenses	53.39	52.18	33.53
Employee Benefit Expenses	5.34	4.49	2.98
Other expenses	17.01	15.35	10.76
Total Expenditure	75.74	72.02	47.27
EBITDA	11.92	10.68	10.13
EBITDA (%)	13.60%	12.92%	17.65%
Finance Costs	3.91	3.64	2.19
Depreciation	3.17	2.79	2.06
PBT	4.84	4.26	5.87
Tax	1.13	0.72	0.38
PAT	3.72	3.54	5.49
Total Comprehensive Income	3.67	3.54	3.93
NPM (%)	4.24%	4.28%	9.56%
EPS (Diluted)	3.03	4.08	7.19

Pritika Engineering Components Ltd Standalone Balance Sheet

In ₹ Cr

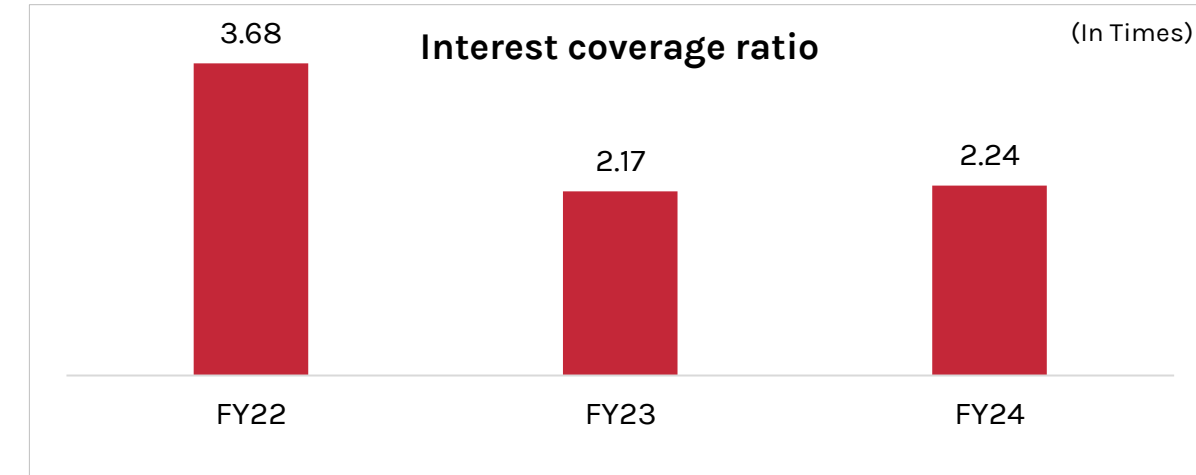
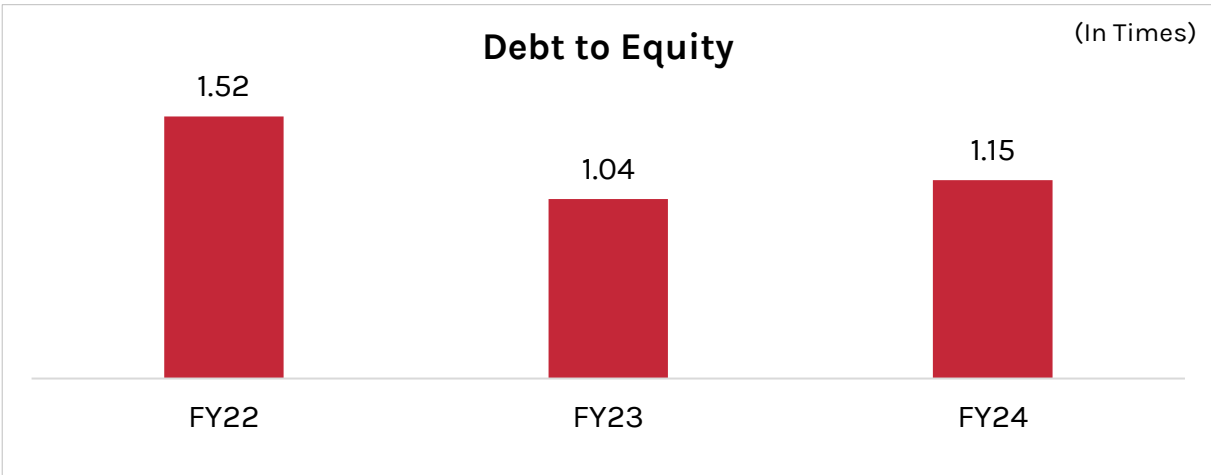
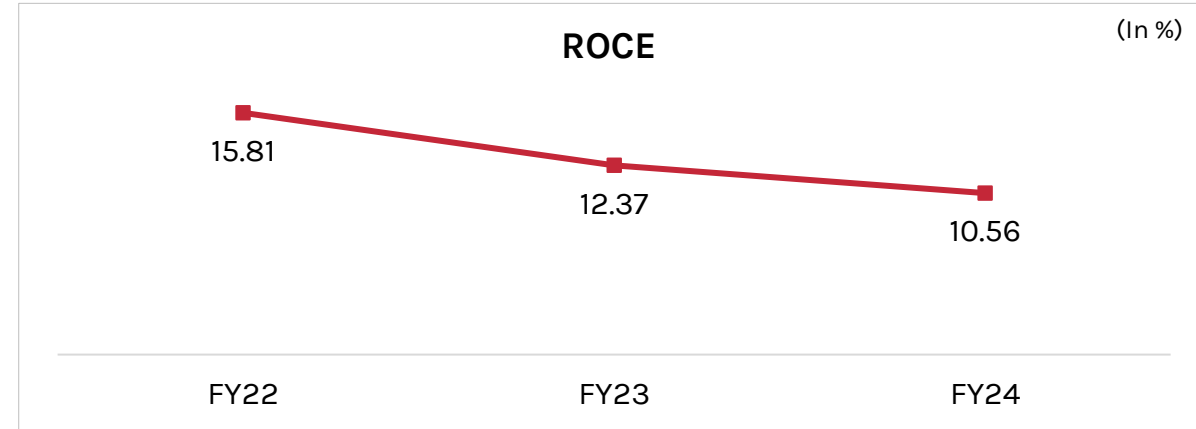
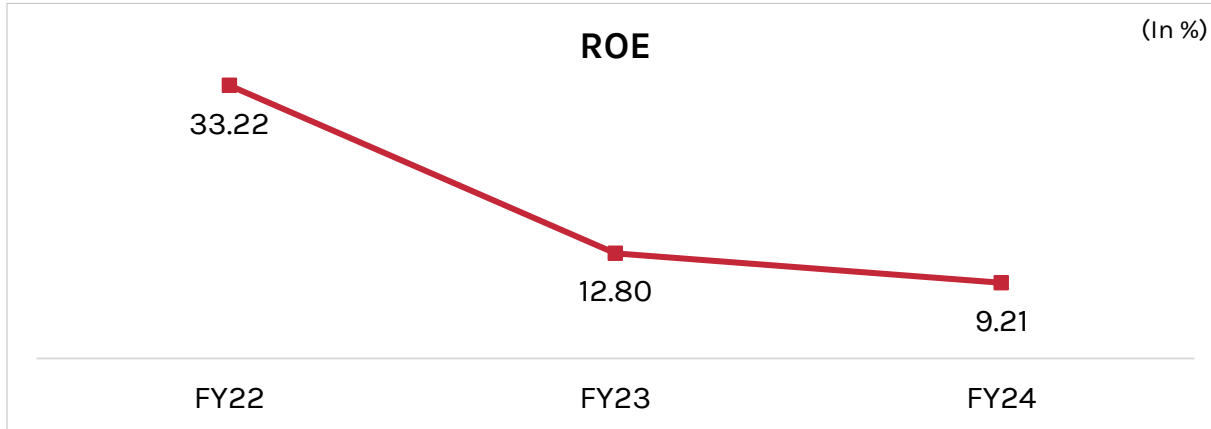
Equity & Liabilities	FY24	FY23	FY22	Assets	FY24	FY23	FY22
Equity	13.18	10.88	7.63	Non Current Assets			
Reserves	27.18	16.76	8.89	Fixed Assets	58.38	45.89	42.41
Net Worth	40.36	27.65	16.53	Non Current Investments	8.32	8.32	0.00
Non Current Liabilities				Other Non Current Financial Assets	6.27	5.00	0.20
Non Current Borrowings	42.56	36.01	34.50	Deferred Tax Assets (Net)	0.06	0.00	0.02
Long Term Provision	0.11	0.14	0.00	Total Non Current Assets	73.03	59.21	42.64
Total Non Current Liabilities	42.67	36.15	34.50	Current Assets			
Current Liabilities				Inventories	17.98	15.49	10.21
Current Borrowings	15.47	14.53	8.15	Trade receivables	11.12	13.34	13.99
Trade Payables	5.51	7.57	7.09	Cash & Bank Balance	1.13	1.20	0.99
Short Term Provisions	0.02	0.00	0.00	Other Current Assets	5.42	2.58	3.24
Other Current Liabilities	4.66	5.92	4.49	Total Current Assets	35.66	32.60	28.43
Total Current Liabilities	25.66	28.02	20.04	Total Assets	108.69	91.82	71.07
Total Liabilities	108.69	91.82	71.07				

Pritika Engineering Components Ltd Standalone Cash Flow Statement

In ₹ Cr

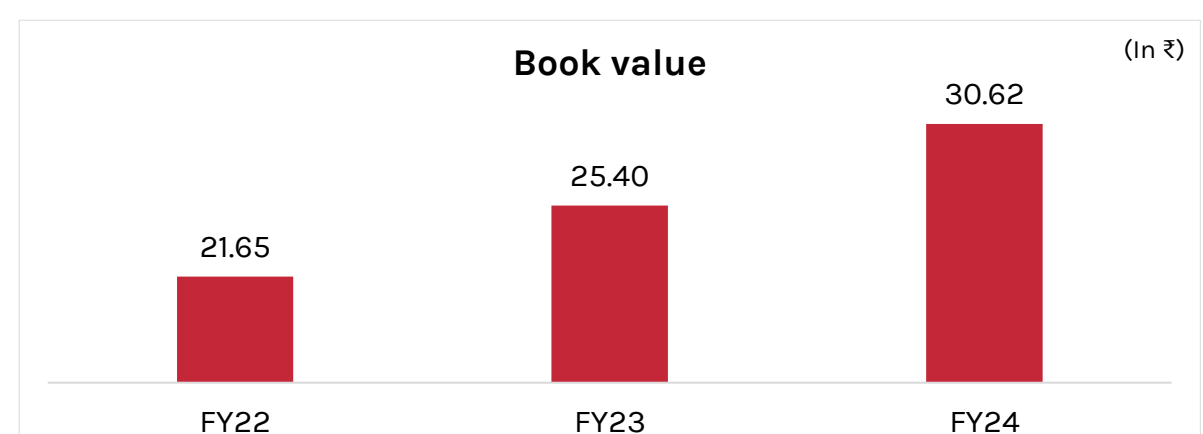
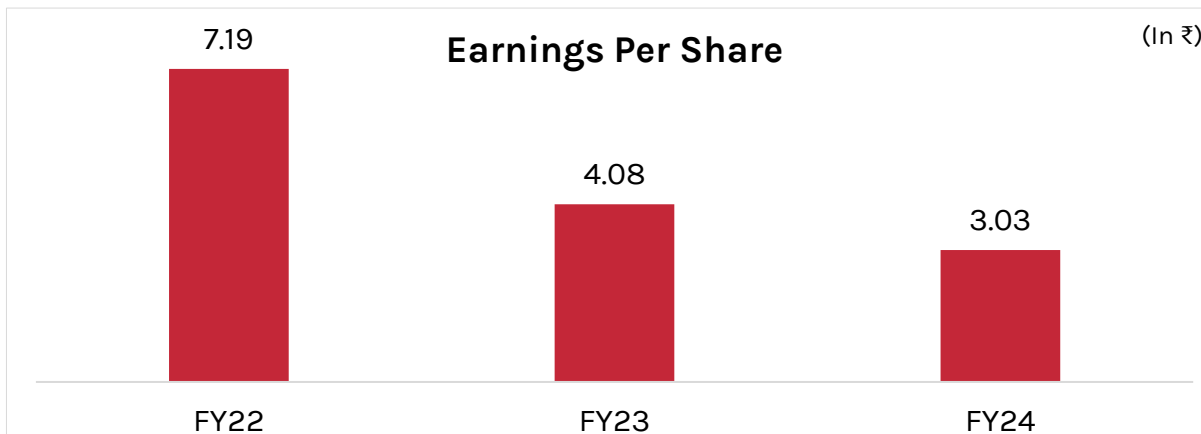
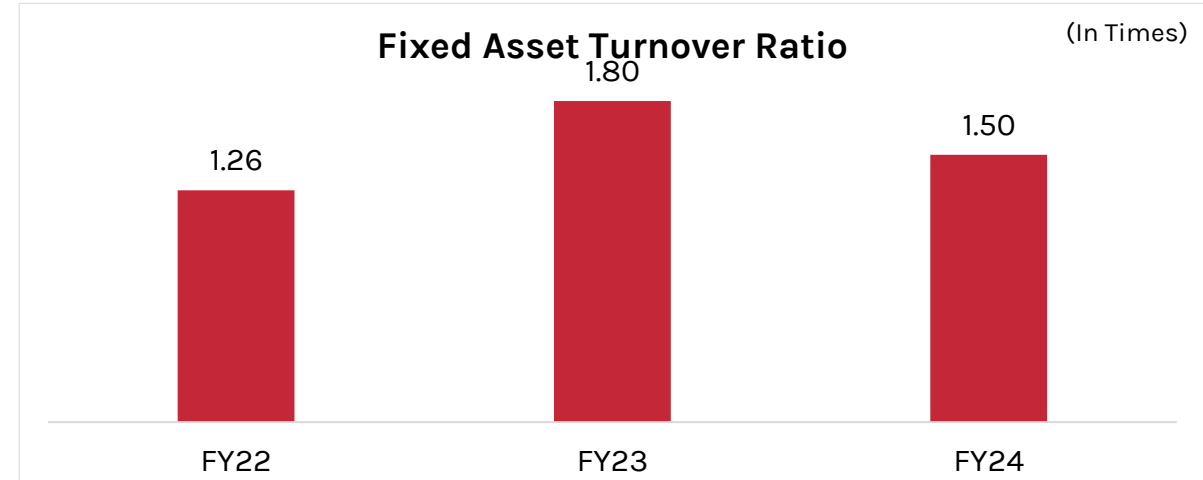
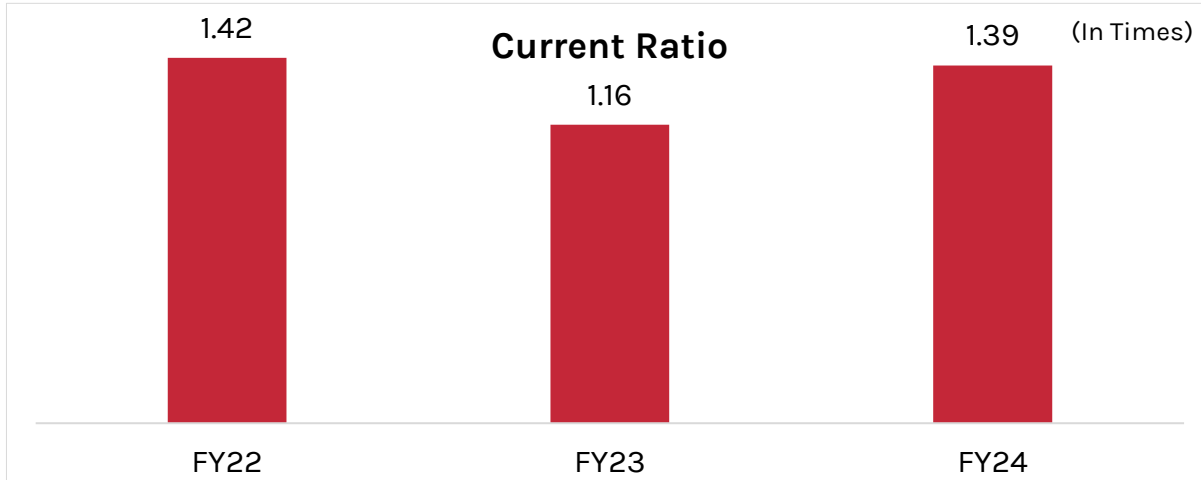
Particulars	FY24	FY23	FY22
Cashflow from Operations	2.95	2.89	0.18
Cashflow from Investments	-15.21	-14.39	-4.15
Cashflow from Financing	12.16	11.52	4.12

Pritika Engineering Components Ltd Standalone Key Ratios



ROE: $\text{PAT} / \text{Net Worth} * 100$, ROCE: $\text{EBIT} / \text{Capital Employed}$, Debt To Equity: $\text{Total Debt} / \text{Net Worth}$, Interest Coverage Ratio: $\text{PBT} + \text{Interest} / \text{Interest}$

Pritika Engineering Components Ltd Standalone Key Ratios



Current Ratio: Current Asset/ Current Liabilities, Fixed Asset Turnover: Revenue/Fixed Asset, EPS: PAT/Equity shares, Book Value: Net Worth/Total Equity *Face Value

Pritika Auto Industries Ltd Stock Data

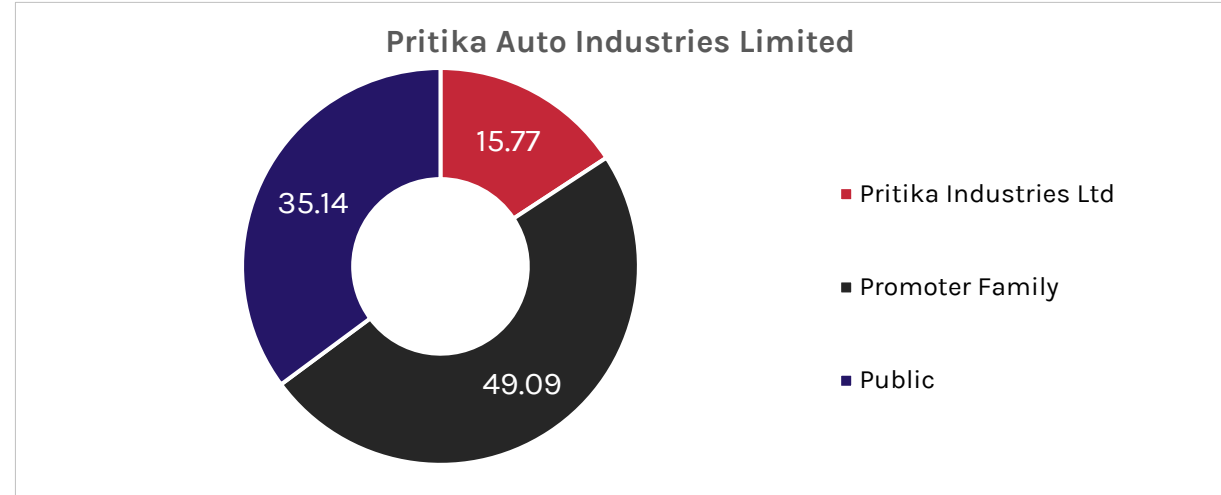
As on 27-09-2024

NSE – PRITIKAUTO (INE583R01029)

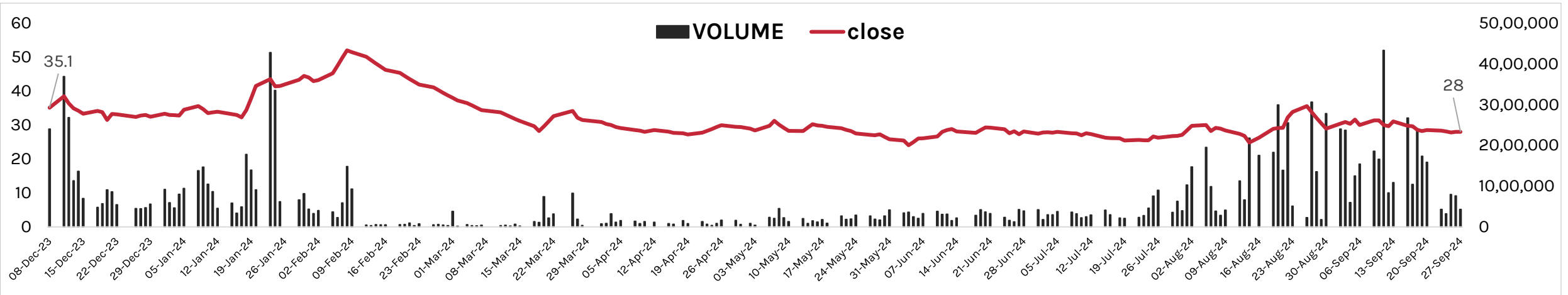
Share Price (₹)	28.00
Market Capitalization (₹ Cr)	452.73
No. of Shares Outstanding	16,16,87,667
Face Value (₹)	2.00
52 week High-Low (₹)	53.50 – 18.10

As on 30-06-2024

Shareholding Pattern



Share Performance From 8th December 2023 Till Date



Pritika Engineering Components Ltd Stock Data

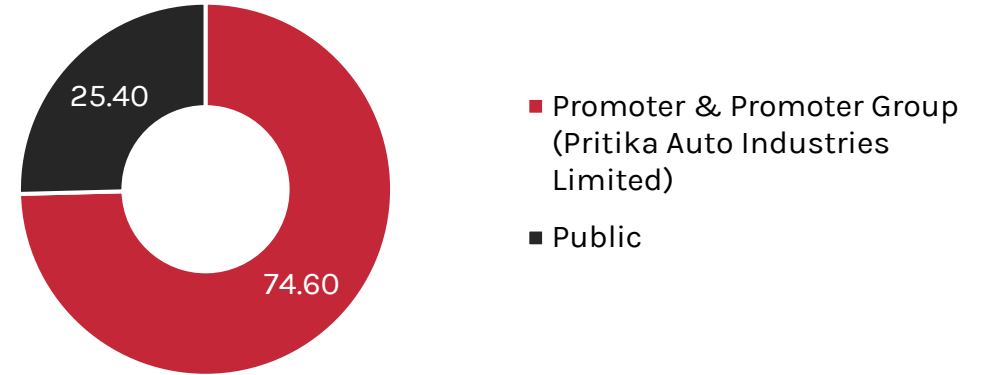
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NSE - PRITIKA (INE0MJQ01012)

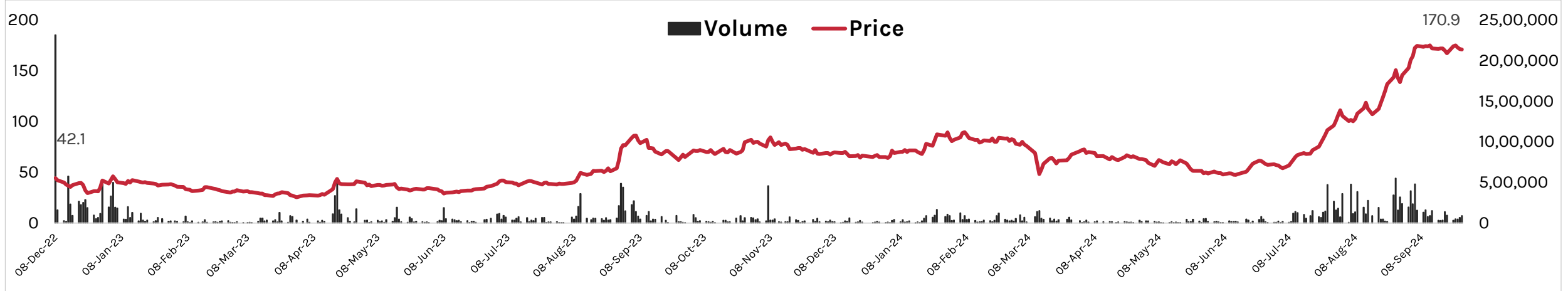
Share Price (₹)	170.9
Market Capitalization (₹ Cr)	225.29
No. of Shares Outstanding	1,31,82,515
Face Value (₹)	10.00
52 week High-Low (₹)	179.85 - 46.50

As on 30-06-2024

Shareholding Pattern



Share Performance From 8th December 2023 Till Date



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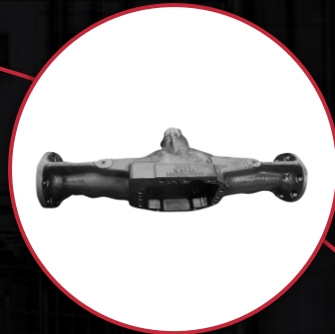
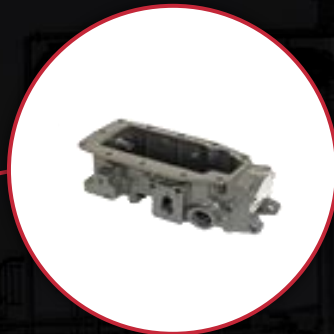
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Thank You