



PRITIKA AUTO INDUSTRIES LTD.

(Formerly known as Shivkrupa Machineries and Engineering Services Limited)

Regd. Office : Plot No. C-94, Phase VII, Industrial Focal Point, S.A.S. Nagar, Mohali, Punjab-160 055

CIN : L45208PB1980PLC046738 Phone No. : 0172-5008900, 5008901

E-mail : info@pritikaautoindustries.com, compliance@pritikaautoindustries.com

Website : www.pritikaautoindustries.com

Date: 19th March, 2018

To,
BSE Ltd.
Department of Corporate Services
Ground Floor, P J Towers.
Dalal Street,
Mumbai-400001.

Dear Sir/Madam,

Subject: Newspaper Publication for Notice Convening the Meeting of the Equity Shareholders.

Ref: BSE Scrip Code: 539359

CSE Scrip Code: 18096

With reference to the captioned subject and in continuation to our letter dated 19th March, 2018 with regard to the Notice Convening the Meeting of the Equity Shareholders, please find enclosed the copy of the advertisement published on Monday, 19th March, 2018 in English (Indian Express- Chandigarh Edition) and in Punjabi (Jagbani - Main).

The same has also been made available on the Company's website at the following web link <http://www.pritikaautoindustries.com/investors.html>.

You are requested to take the same in your records.

Thanking You,

Yours Truly,

For PRITIKA AUTO INDUSTRIES LIMITED



Vedant Bhatt
Company Secretary & Compliance Officer

Encl: As above

**BEFORE THE NATIONAL COMPANY LAW TRIBUNAL,
CHANDIGARH BENCH, AT CHANDIGARH
CA (CAA) NO. 21 CHD/JPB / 2017
In the matter of the Companies Act, 2013**

AND

In the matter of application under Sections 230 to 232 read with Section 52, 66 and other applicable provisions of the Companies Act, 2013 and other applicable provisions of the Companies Act, 2013 read with Companies (Compromises, Arrangements and Amalgamation) Rules, 2016

AND

In the matter of Scheme of Amalgamation of Pritika Auto cast Limited (the First Transferor Company) and Nibber Castings Private Limited (the Second Transferor Company) WITH Pritika Auto Industries Limited (the Transferee Company)

Pritika Autocast Limited, having its registered office at VII Batheri, Teh. Haroli, Tahiwala-Garshankar Road, Dist. Una, Himachal Pradesh - 174301.

.....the First Transferor / Applicant Company
Nibber Castings Private Limited, having its registered office at Plot No. C-94, Phase-VII, Industrial Focal Point, S.A.S. Nagar, Mohali-160055 Punjab.

.....the Second Transferor / Applicant Company
Pritika Auto Industries Limited, having its registered office at Plot No. C-94, Phase-VII, Industrial Focal Point, S.A.S. Nagar, Mohali-160055 Punjab.

.....the Transferee / Applicant Company

FORM NO. CAA 2

[Pursuant to Section 230 (9) and rule 6 and 7]

**PUBLIC NOTICE CONVENING SEPERATE MEETINGS OF
PRITIKA AUTOCAST LIMITED, NIBBER CASTINGS PRIVATE LIMITED AND
PRITIKA AUTO INDUSTRIES LIMITED**

NOTICE is hereby given that by an Order dated 5th day of March, 2018 as rectified vide order dated 9th day of March, 2018 (the "Order"), of the Honble National Company Law Tribunal, Chandigarh Bench ("NCLT") has inter-alia directed separate meetings to be held of the Secured Creditors and Unsecured creditors of the First Transferor Company and Second Transferor Company and Equity shareholders of the Transferee Company for the purpose of considering, and if thought fit, approving, with or without modification(s), the arrangement embodied in the Scheme of Amalgamation between Pritika Autocast Limited (the First Transferor Company) and Nibber Castings Private Limited (the Second Transferor Company) with Pritika Auto Industries Limited (the Transferee Company) and their respective shareholders ("Scheme").

In pursuance of the said Order and as directed therein further notice is hereby given that separate meetings of the following categories / classes will be held at Plot No. C-94, Phase VII, Industrial Area Focal Point, S. A. S. Nagar, Mohali - Punjab - 160 055 as per the following schedule at which time and place Secured Creditors, Unsecured Creditors and Equity Shareholders are requested to attend.

Saturday the 21st April, 2018

Particulars of Meetings	Pritika Autocast Limited	Nibber Castings Private Limited
Secured Creditors	10.00 A.M.	2.30 P.M.
Unsecured Creditors	11.30 A.M.	3.30 P.M.

Sunday the 22nd April, 2018

Particulars of Meeting	Pritika Auto Industries Limited
Equity Shareholders	10.00 A.M.

Copies of the Scheme of Amalgamation and of the Explanatory Statement under Sections 230, 232 and 102 of the Companies Act, 2013 read with Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016, along with the enclosures, can be obtained free of charge at the registered office of the respective Companies or at the office of its advocates, Mr. Yash Pal Gupta, Advocate, R&S Law Associates, SCO 40-41, Level-III, Sector 17A, Chandigarh 160017.

Persons entitled to attend and vote at the said meeting, may vote in person or by proxy provided that a proxy in the prescribed form, duly signed by the persons entitled to attend and to vote, is deposited at the registered office of the respective Companies not later than 48 (forty eight) hours before the time fixed for the aforesaid respective meetings. The form of proxy can be obtained free of charge from the registered office of the respective Companies.

NCLT has appointed Mr. Justice (retd.) Rajive Bhalla and in his absence, Ms Eshna Kumar to be the alternate Chairman of the said meetings including for any adjournment or adjournments thereof.

The Scheme, if approved in the aforesaid meeting, will be subject to the subsequent approval of NCLT.

FURTHER NOTICE is hereby given to the **Equity shareholders of Pritika Auto Industries Limited (PAIL)** as referred in Circular No. CPD/DIL3/CR/2017/21 dated 10th March, 2017, issued by Securities and Exchange Board of India ("SEBI Circular") that:

- The Company (PAIL) has provided the facility of voting by Postal ballot and e-voting so as to enable the Equity Shareholders, to consider and approve the Scheme. The company has also provided the facility of ballot or polling paper at the venue of the meeting. The company has engaged the services of National Securities Depository Limited (NSDL) for facilitating e-voting process.
- The cut off date for determining the eligibility of the Equity shareholders of PAIL for voting through postal ballot or e-voting or voting at the venue of the meeting is 9th day of March, 2018. A person whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut off date only shall be entitled for voting. Persons who are not shareholders of the company (PAIL) as on the cut off date should treat this notice for information purposes only.
- Voting through postal ballot and e-voting by the equity shareholders of PAIL will commence on the 21st day of March 2018 at 9:00 a.m. and shall end on the 21st day of April 2018 at 5:00 p.m.
- Duly completed and signed postal ballot form in the enclosed self-addressed postage pre-paid envelope be sent to the scrutinizer so as to reach the scrutinizer before 5.00 p.m. on or before 21st day of April 2018. Any postal ballot form received after the said date and time period shall be treated as if the reply from the equity shareholders of PAIL has not been received. The e-voting module shall be disabled by NSDL for voting on 21st day April, 2018 at 5:00 p.m. (17:00 hours).
- The company (PAIL) has on 17th day of March, 2018 completed the dispatch of Notice along with the postal ballot form with instructions and a self addressed postage prepaid Business reply envelope amongst others to the equity shareholders of PAIL holding shares in either physical form or in dematerialised form as on the cut off date i.e. 9th day March 2018. As such the notice sent to the equity shareholders of PAIL would also be deemed to be the notice sent to the public shareholders of the company in terms of SEBI circular.
- Equity shareholders of PAIL who have not received the postal ballot form can either download the same from the website of the company www.pritikaautoindustries.com or obtain duplicate postal ballot form from the registered office of the company (PAIL) as stated above.
- The equity shareholders of PAIL can opt only one mode for voting i.e. by postal ballot or e-voting. If an equity shareholder has opted for e-voting, then he/she should not vote by postal ballot form also and vice versa. However, in case equity shareholder(s) cast their vote both via postal ballot and e-voting, then voting validly done through e-voting shall prevail and voting done by postal ballot shall be treated as invalid. Equity shareholders who have cast their votes through postal ballot or e-voting may also attend the meeting but shall not be entitled to cast their vote again.
- The notice including the postal ballot and e-voting instructions are available on the company's (PAIL) website at www.pritikaautoindustries.com and on the website of NSDL at www.evoting.nsdl.com.
- Ms. Dimple Gupta, Chartered Accountant, H.No.201, H-Block, Royal Mansion, Peer Muchhala, Zirakpur, Mohali has been appointed as the scrutinizer to conduct the postal ballot and e-voting process and voting at the venue of the meeting in a fair and transparent manner.
- Any queries/grievances in relation to the voting by postal ballot or e-voting may be addressed to Mr. Vedant Bhatt, Company Secretary of PAIL at Plot No. C-94, Phase VII, Industrial Focal Point, S.A.S. Nagar, Mohali, Punjab- 160 055 or through email to compliance@pritikaautoindustries.com. Mr. Vedant Bhatt, Company Secretary of PAIL can also be contacted at +91 172-5008900/ 500 8901, mobile no. 9933226077. Any query/grievance related to the e-voting may be addressed to National Securities Depository Limited, 4th Floor, A wing, Trade world, Kamala Mills Compound, Senapati Bapat Marg, Lower Panel, Mumbai-400013. E-mail: evoting@nsdl.co.in Phone 1800-222-990.

For Pritika Autocast Limited Self- Harpreet Singh Nibber Managing Director DIN:- 00239042	For Nibber Castings Private Limited Self- Harpreet Singh Nibber Director DIN:- 00239042	For Pritika Auto Industries Limited Self- Harpreet Singh Nibber Managing Director DIN:- 00239042
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Dated this 17th day of March, 2018

